

**Brody School of Medicine
Office of Student Affairs/Financial Aid**

2009-2010 Student Asset Information

Please complete and return this form via mail to: **Brody School of Medicine, Office of Student Affairs/Financial Aid, Brody 2S-20, Mail Stop 613, Greenville, NC 27834, via email to bsomstudentaffairs@ecu.edu, or via fax to 252-744-3250. If you have any questions, please contact our office at 252-744-2278.**

Student Name: _____ ECU (Banner) ID: _____

Please provide the value of you and your spouse's (if applicable) assets as of the date you filed the 2009-2010 Free Application for Federal Student Aid (FAFSA).

1. Total cash, savings, and checking account amounts: \$ _____

2. Net value of real estate and investments: \$ _____

a. **Investments include:** real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings account, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

b. **Investments do not include:** the home you live in, the value of life insurance, retirement plans (pension funds, annuities, non education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported in line 1.

3. Net value of current shares in a business and/or farms: \$ _____

a. **Value includes:** the market value of land, buildings, machinery, equipment, inventory, etc. Business and/ or investment farm debt means only those debts for which the business or investment farm was used as collateral.

b. **Do not include:** the value of a family farm that your parents live on and operate, the value of a small business that your parents own and control and that has 100 or fewer full time or full time equivalent employees.

Student Signature: _____ Date: _____