

East Carolina University
Medical & Health
Sciences Foundation, Inc.

525 Moye Boulevard
Greenville, NC 27834

252-744-2238 office
252-744-3261 fax
www.ecu.edu/mhsfoundation
mhsfoundation@ecu.edu

SERVING
Brody School of Medicine
College of Allied Health Sciences
College of Nursing
Diabetes and Obesity Institute
East Carolina Heart Institute
Laupus Health Sciences Library
Leo Jenkins Cancer Center
School of Dental Medicine

Stock Gift Instructions

Please contact the Gift Records Office or the ECU Medical & Health Sciences Foundation to give notice of your gift intent. We encourage you to submit your gift intent in writing to verify the intended use of the gift (especially if the gift is being made as a restricted gift) to allow the Foundation staff to best serve your intent. Please notify one of the following Foundation Financial Services team members that the gift will be coming in so we are able to properly process and liquidate your gift once the transfer is complete.

Tammy Garris – Gift Records
2200 S. Charles Blvd, Suite 1100
Greenville, North Carolina 27858
Phone: (252) 328-9571
Fax: (252) 737-1903
garrist@ecu.edu

J. Britt Sholar – ECU M&HSF Foundation
525 Moye Blvd
Greenville, North Carolina 27834
Phone: (252) 744-2068
Fax: (252) 744-4774
sholarj@ecu.edu

Electronic Transfers from your Broker to the ECU Medical & Health Sciences Foundation's Broker

This is the preferred method of transferring stock gifts to the Foundation. Please notify your broker of the intent to electronically transfer securities to the ECU Medical & Health Sciences Foundation, Inc. Your broker will need the following information:

Official Name of the Receiving Organization:
Receiving Organization Broker:

ECU Medical & Health Sciences Foundation, Inc.
Merrill Lynch
Nicholas LiVecchi
2315 Airport Blvd Suite B
Wilson, NC 27896
(252) 399-2500

DTC ACATS – 0161
DTC - 5198
Account Number 79C-02004

Thank you so much for considering a stock gift to the Foundation, we sincerely appreciate everything you do for East Carolina University.