

## Memorandum

**To:** Campus Tuition and Fees Committee (CT&FC)

**From:** Kevin Seitz  
Chair, CT&FC

**Re:** Update: Tuition/Fee Increase Proposals

**Date:** November 10, 2010

We have received additional guidelines from the UNC-Board of Governors and the UNC-General Administration which have modified our proposed increases in tuition and fees to the ECU Board of Trustees. These guidelines are the following:

- The UNC Board of Governors' (BOG) policy limits annual campus-based tuition increases (CBTI's) to 6.5% for undergraduate residents. The BOG has already approved a phased-in supplemental tuition increase (STI) from last year of \$263 for *resident undergraduates* and \$387 for *resident and nonresident graduates*. They also determined that the base for calculating proposed tuition increases for 2011-12 is the 2010-11 tuition rate plus the supplemental increase already approved for 2011-12 (adjusted base).
- UNC-GA recommended that we consider a second STI of \$0 to \$500 for all students. However, it will not be until the General Assembly meets to determine if this second supplemental tuition increase will be required or needed.
- The BOG has determined that the maximum limit for general fees will be 6.5% each, not including debt service fees.
- BOG has determined that revenues generated from CBTI's must be used for need-based financial aid (25%) and for enhancement of the academic and student environment that improves student success and increases student retention and graduation rates (75%).

In addition to discussions with the Executive Council, all of the above guidelines have helped in the formation of the following recommendations in regard to tuition and fees:

### ***Campus-Based Tuition Increase (CBTIs)***

| <u>Student Category</u>     | <u>CBTI</u> | <u>Percent Increase</u>        |
|-----------------------------|-------------|--------------------------------|
| • Resident Undergraduate    | \$204       | 7.08% (6.49% of adjusted base) |
| • Nonresident Undergraduate | \$972       | 6.50%                          |
| • Resident Graduates        | \$40        | 1.28% (1.14% of adjusted base) |
| • Nonresident Graduate      | \$147       | 1.06% (1.03% of adjusted base) |
| • Medical                   | \$1,040     | 10.95%                         |

***The Approved Phase 2 of BOG Supplemental Tuition Increase (STI) from 2010-11 Plus Campus-Based Tuition Increases (CBTIs)***

| <u>Student Category</u>     | <u>STI + CBTI</u> | <u>Percent Increase</u> |
|-----------------------------|-------------------|-------------------------|
| • Resident Undergraduate    | \$467             | 13.95%                  |
| • Nonresident Undergraduate | \$972             | 6.50%                   |
| • Resident Graduate         | \$427             | 13.64%                  |
| • Nonresident Graduate      | \$534             | 3.87%                   |
| • Medical                   | \$1,040           | 10.95%                  |

***Possible tuition ranges that would result with the proposed CBTI's plus the STI's (ranging from \$0 to \$500)***

| <u>Student Category</u> | <u>Possible 2011-12 Tuition Range</u> | <u>Possible 2011-12 Percent Total Tuition Increase Range</u> |
|-------------------------|---------------------------------------|--|
| • UG Resident           | \$3,348 - \$3,848                     | 16.21%-33.56%  |
| • UG Nonresident        | \$15,927-\$16,467                     | 6.50 % - 9.84%   |
| • GR Resident           | \$3,557 - \$4,057                     | 13.64% - 29.62%  |
| • GR Nonresident        | \$14,351 - \$14,851                   | 3.87% - 7.48%  |
| • Medical               | \$10,537 - \$11,037                   | 10.95% - 16.22%  |

***Fee Increases***

- \$40 for Athletics
- \$60 for Education-Technology
- \$10 increase in application fees for undergraduates, graduates and medical students
- \$100 increase for Housing
- \$90 to \$150 annual increase for Dining meal plans

***Estimated revenues generated with tuition increases***

Estimated CBTI revenues

- \$6.5M for undergraduate students
- \$0.3M for graduate students
- \$0.3M for medical students
- 25% to 100% of the \$6.5M CBTI for undergraduates be allocated for financial aid
- 25% of the 0.3M CBTI for graduate students is allocated for need-based financial aid with 62% going to merit-based financial aid and 13% towards academic experience enhancement

There is a possibility that the General Assembly will recommend that tuition increases will be used to offset the budget reductions at the respective UNC-system institutions.

As we move forward with the process, we will keep you informed of changes, decisions and recommendations made. Thank you for your input and participation. The changing budgetary landscape is making it difficult for us arrive at final decisions on tuition and fee increases.