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This is to be signed before orientation and returned to the Department of Occupational Therapy indicating you have reviewed the Handbook.

I, ________________________________ (print name), have received a copy of the Department of Occupational Therapy’s Handbook for the academic years 2020-2021. I understand that I am responsible for the information contained in this Handbook and will abide by the guidelines and procedures, as stated in this Handbook. I also understand that at any time the Department of Department of Occupational Therapy may change a Standard Operating Procedure or guideline and I will be notified in writing and asked to replace the current Standard Operating Procedure or guideline of this Handbook with the new or revised Standard Operating Procedure or guideline.

I also acknowledge that this Handbook not only contains information that is helpful to me as a new student in the Occupational Therapy Program but also contains information about graduation, licensure, and certification. Therefore, since this may be the only source of such information and will be referred to by occupational therapy faculty, I will keep this Handbook safe and available for use throughout my professional program.

______________________________  ______________________________
Signature                        Date
Essential Functions and Technical Standards for Program Admission and Continued Enrollment

The Essential Functions and Technical Standards for admission and continued enrollment establish the expectations and requisite abilities considered necessary for professionals in the field of occupational therapy. Graduate students in the entry-level graduate Occupational Therapy program at East Carolina University (ECU), College of Allied Health Sciences are to achieve the level of competency required for graduation and practice as applicable. It is recognized the degrees of ability vary widely among individuals, but all students must be able achieve competency in the Essential Functions and Technical Standards in area, such as cognition, critical thinking, physical and emotional demands, ethical standards, communication, safety, etc., needed to evaluate and treat those with physical and mental disabilities and analyze medical data to determine realistic rehabilitation goals for clients.

Admission candidates who feel they may not be able to acquire the Essential Functions and Technical Standards set forth are encouraged to contact the Department of Occupational Therapy. Any admission’s candidate, who may require academic accommodations to fulfill the Essential Functions and Technical Standards, due to a disability, is encouraged to contact ECU’s Department for Disability Support Services at 252-737-1016 or dss.ecu.edu. ECU’s Department of Occupational Therapy seeks to ensure that qualified persons with disabilities are not denied admission or subject to discrimination in the admission to the Program. The Department of Occupational Therapy is committed to enabling students, by any reasonable means or accommodations, to complete the entry-level Master of Science in Occupational Therapy program.

Essential Functions

To be successful in the entry-level graduate Occupational Therapy program and perform the essential functions of these professionals, a student must consistently:

1. Utilize appropriate and effective spoken, written, and nonverbal communication with clients, caregivers, and other professionals from a variety of cultural backgrounds.
2. Possess the intellectual, ethical, physical, and emotional capabilities required to undertake the full curriculum and achieve the levels of competence required by the Occupational Therapy program.
3. Have the cognitive ability to learn complex information, be able to perform clinical problem-solving, and synthesize and apply information from the discipline of occupational therapy and related disciplines to formulate diagnostic and treatment judgments.
4. Possess sufficient motor, sensory, memory, and gross/fine motor coordination abilities to perform routine client/patient care and ensure client safety.
5. Have the capacity to maintain composure and emotional stability during periods of high stress and emergency situations.
6. Demonstrate affective skills and appropriate demeanor and rapport that relate to professional education and quality client/patient care.
7. Demonstrate flexibility and the ability to adjust to changing situations and uncertainty in an academic and a clinical environment.
8. Have the ability to reliably and critically self-evaluate professional, technical, and personal skills that contribute to positive client outcomes.
9. Have the ability to accept constructive criticism and respond by appropriate modification of behavior.
Technical Standards

The Technical Standards for admissions to and continued enrollment in the entry-level graduate Occupational Therapy program reflect the essential qualities and abilities needed for a student’s successful academic and clinical performance. The ability to meet these Technical Standards is required for admission and must be maintained throughout a student’s progress in the entry-level Master of Science in Occupational Therapy program. Characteristics of an occupational therapist include having integrity, adaptability/flexibility, concern for others, dependability, and self-control even in very difficult situations. Students should carefully review the Technical Standards below to determine if accommodation is needed in order to successfully perform any of the required academic and clinical skills.

Intellectual/Cognitive Abilities

A student must possess adequate intellectual, ethical, emotional, and cognitive skills to:

- Achieve academic and clinical knowledge and lifelong learning skills
- Participate in clinical, community-based, and other settings and achieve the competence levels required by the academic and off-campus clinical supervisors.
- Critically think using logical reasoning to identify the strengths and weaknesses of alternative solutions, conclusions, or approaches to problems.
- Critically solve problems by identifying complexity of the problems and reviewing related information to develop and evaluate options and implement solutions for successful client outcomes.
- Self-evaluate, identify, and communicate limits of one’s own knowledge and skills.
- Accept constructive written and verbal feedback from faculty, supervisors, colleagues, and peers in order to improve skills and abilities.
- Identify and utilize resources in order to increase knowledge and skills.
- Utilize detailed written and oral instruction in order to independently make decisions.
- Measure, analyze, judge, and synthesize, as needed, in the academic and clinical settings.
- Write in a concise and accurate manner; and, when in the clinic, document evaluation and treatment sessions in a timely and accurate manner.
- Manage one’s own time and others effectively and efficiently.
- Develop specific goals and plans to prioritize, organize and accomplish your work in a timely manner.
- Understand by actively learning the implications of new information for both current and future problem-solving and decision-making.
- Ability to determine when something is wrong or is likely to go wrong, and then be able to act before there is a negative consequence.
- Ability to be creative about a given problem or situation by developing, designing, or creating new applications, ideas, relationships, or assistive technology to facilitate client positive outcomes.
- Conduct research to increase knowledge base and add to current evidence-based practice.

Motor Skills

A student must possess adequate motor skills in order to actively participate in classroom, community, and clinical activities which include:

- Considerable use of arms and legs.
- Moving one’s body to stand, walk, climb, bend, reach, stoop, balance, kneel, crouch/squat, crawl, twist, and handle materials.
• Lifting (i.e., Floor to mid-thigh 20-50 pounds; Mid-thigh to shoulder level 10-50 pounds; Shoulder level and above: 10-50 pounds).
• Pushing/Pulling (i.e., Floor to mat 10-100 pounds; Mid-thigh to Shoulder level: 10-100 pounds; Shoulder level and above: 10-100 pounds).
• Carrying with both hands more than 10 feet at least 10 or more pounds.
• Sufficient gross/fine motor coordination to execute movements reasonably required during classroom, community, and clinical activities in general care and emergency treatment for all clients such as:
  o Evaluations (i.e., muscle palpation, range of motion, sensory testing, etc.)
  o Reaching and manipulating equipment in all required positions
  o Finger dexterity when performing precise measurements or splint/assistive technology fabrication
  o Documenting needs
  o Planning and implementing intervention sessions

Observation Skills
A student must demonstrate the ability to:
• Possess visual acuity, depth-perception, accommodation, color discrimination, and peripheral vision in order to observe others movements and body language.
• Observe a person accurately: at a distance or close-up, with and/or without instrumentation.
• Acquire necessary and relevant information from written documents and for written documents.
• Visualize information presented in images from various formats.
• Interpret evaluation results.
• Perform formal and informal evaluations and treatment sessions including use of visual acuity, accommodation, and vision to discern differences and variations of movements, dexterity, functional performance, muscle integrity, etc.
• Interpret and translate/explain what the observations mean in relation to a person’s performance and/or capabilities.

Interpersonal, Emotional, and Social Attributes
A student must possess adequate behavioral and social attributes in order to:
• Display mature, empathetic, and effective professional relationships by exhibiting compassion, integrity, and concern for others.
• Manage high stress in both the academic and clinical setting, and, if needed, recognize the need to ask for help.
• Have emotional stability to function effectively under stress and the ability to adapt to an environment that may change rapidly without warning or in unpredictable ways.
• Recognize and show respect for individuals of different ages, genders, races, religions, sexual orientations, cultural and socioeconomic backgrounds, and disability levels.
• Recognize when others (i.e., students, faculty clients, family member) do or do not understand his/her written and/or verbal communication.
• Manage apprehensive clients presenting with a range of moods and behaviors in a tactful and congenial manner, so as not to alienate or antagonize.
• Maintain emotional and mental health to fully utilize her/his intellectual abilities and exercise good judgment including prompt completion of all academic and clinical responsibilities.
• Demonstrate honesty, integrity, professionalism, and ethical behavior as set forth by the American Occupational Therapy Association and North Carolina Board of Occupational Therapy.
• Maintain confidentiality of student/client information via all forms of communication (i.e., verbal, computer, and social media).
• Be socially perceptive of others’ reactions and understand why they react as they do.
• Encourage and build mutual trust, respect, and cooperation among team members.

Communications Skills
A student must demonstrate the ability to:
• Speak, hear, and observe others for the purpose of eliciting and perceiving information.
• Provide information to others (i.e., faculty, classmates, supervisors, clients, caregivers) by telephone, in written format, email, and/or in-person. Confidentiality is considered at all times.
• Communicate effectively and efficiently in verbal and written English formats with classmates, clients, family members, and all members of the health care team, during both emergency and non-emergency situations.
• Modify her/his communication style to meet diverse communicative needs.
• Ensure confidentiality of all client related information in verbal and written format.
• Fluently communicate ideas related to a specific goal, topic, etc. for a positive client outcome.
• Resolve conflicts and negotiate with others; provide consultation and advice to others; communicate with person outside the organization; and, guide, direct and motivate subordinates.
• Effectively communicate and schedule events, programs, activities, and work responsibilities.
• Educate and train other students, professional, clients, and caregivers in a verbal or non-verbal manner that is at an appropriate level of understanding.

Fieldwork (FW) Accommodations
A student must follow ECU’s policy and guidelines regarding the Americans with Disabilities Act (ADA) if she or he wants ADA accommodations while on his/her Fieldwork I or Fieldwork II internships. Students requesting accommodations during FW must contact the University Student’s Disability Services for assistance. Please recognize FW accommodations may be different from academic accommodations, and may require a different accommodation letter from the University’s Disability Support Services. The student should consult with the University’s Disability Support Services for assistance in identifying appropriate fieldwork accommodations. Once the student received this fieldwork accommodation letter, she/he will consult with the fieldwork coordinator/assistant and provide both verbal and written approval from the fieldwork coordinator/assistant to contact a FW II site(s) to determine if the FW II site(s) would be able to provide reasonable accommodations for the student in order to successfully complete his/her FW II.
Program’s Student Essential Functions and Technical Standards

Candidates for the entry-level Master of Science in Occupational Therapy program who have been accepted for admission will be required to verify they understand and meet these Essential Functions and Technical Standards. Admission decisions are made on the assumption that each candidate can meet and fulfill the Essential Functions and Technical Standards with or without reasonable accommodation(s).

The ECU Disability Support Services Department will review a student’s request for accommodation, and confirm that stated condition qualifies as a disability under applicable laws. If a candidate states she/he can meet the Essential Functions and Technical Standards with accommodation(s), the Program will determine whether it agrees with the candidate; this includes a review of whether the accommodations(s) would jeopardize client safety or the educational process of the student, other students, or the institution, including all course work and internship/practicum placements deemed essential to graduation. At any time in the course of a student’s enrollment in the program, should her/his needs change; the student may request accommodation through the Disability Support Services Department.

ECU’s Disability Support Services and the Department of Occupational Therapy will jointly decide what accommodations are suitable and possible in terms of reasonable accommodation(s) in the classroom and fieldwork environment, which will render the applicant as a student capable of performing all Essential Functions and Technical Standards established by the Program.

I certify I have read and understand the Essential Functions and Technical Standards of admission to ECU’s entry-level Master of Science in Occupational Therapy program, and I believe to the best of my knowledge I meet each of these standards without accommodation.

_________________________________________  ____________________________
Applicant Signature                              Date

Alternative statement for students requesting accommodations:
I certify I have read and understand the Essential Functions and Technical Standards of admission to ECU’s entry-level Master of Science in Occupational Therapy program, and I believe to the best of my knowledge I meet each of these standards with certain accommodation(s). I will contact ECU’s Department for Disability Support Services to determine what accommodations are available.

_________________________________________  ____________________________
Applicant Signature                              Date
Introduction of the Handbook

The purpose of this handbook is to orient you to current procedures and guidelines, as well as resources relevant to your successful participation in the entry-level graduate Occupational Therapy program at ECU. Please read it carefully as its contents govern your enrollment in the entry-level graduate Occupational Therapy program. It contains information about fieldwork, graduation, licensure, and certification. Additional guidelines and procedures may be established, or changes may be made in the program. Changes or additions will be shared with you when they become effective, and students will be expected to adhere to all established guidelines and procedures.

The Master of Science Degree Program in Occupational Therapy (MSOT)

The professional master’s degree (entry-level) offers preparation for individuals with baccalaureate degrees who enter from fields other than occupational therapy. The expectation is that upon completion of the program, students are able to successfully pass the National Certification Exam through National Board for Certification in Occupational Therapy (NBCOT) and apply for state licensure in any of the 50 states across the nation.

Background

The ECU’s College of Allied Health Sciences was established in 1968, then the School of Allied Health, and now offers undergraduate and/or graduate degrees in Clinical Laboratory Science, Health Services and Information Management, Addictions and Rehabilitation Studies, Occupational Therapy, Communication Sciences and Disorders, Physician Assistant Studies, Nutrition Sciences, and Physical Therapy.

The Department of Occupational Therapy graduated its first class in 1973. The Department’s educational curriculum follows guidelines established by the Accreditation Council for Occupational Therapy Education (ACOTE®) and has been designed around the belief that professional level coursework must be based on a sold liberal arts general college background. The curriculum is also designed to provide students with the opportunity to integrate classroom learning with clinical experience and therefore includes several supervised, practice-oriented, fieldwork courses.

The Department of Occupational Therapy was approved by the General Administration of the University of North Carolina to begin a professional master’s degree (entry-level) program in Fall 2002.

ECU’s Department of Occupational Therapy is fully accredited by the: Accreditation Council for Occupational Therapy Education® of the American Occupational Therapy Association
6116 Executive Boulevard, Suite 200
North Bethesda, MD 20852-4929,
Phone: (301) 652-2682
Website: www.acoteonline.org

Most recently the program was granted reaccreditation during the 2014-2015 academic year and is valid for the full accreditation award of 10 years until the 2024-2025 academic year.
Criminal Charges and/or Convictions Before and During the Program

It is critical that students understand their current and/or history of criminal charges and/or convictions can impact the process of becoming an occupational therapist. Criminal charges and/or convictions may limit a student’s ability to participate in required off-site activities for academic courses and research process, and fieldwork placements. Criminal charges and convictions may not be accepted at these locations depending on the nature of the offense, clinical sites’ policies, and/or our department’s ethical decisions. In addition, criminal charges and convictions may prevent a graduate from taking the National Board for Certification in Occupational Therapy exam and/or obtaining state licensure.

Students with a criminal history may inquire with the Department Chair to determine how criminal charges and convictions may influence their ability to complete the program. Those students may also inquire with the National Board for Certification in Occupational Therapy and the North Carolina Board of Occupational Therapy (or other appropriate state occupational therapy licensure board) to determine the impact of their criminal charges and convictions on their ability to take the exam and become certified and licensed as an occupational therapist.

It is the responsibility of the student to report the following to the Department Chair:

- A criminal history that the student has prior to beginning the program must be reported on the application to the program AND within 2 days of beginning class.
- If any criminal charge or conviction has been made between time of application and the first day of class, this must be reported to the Department Chair within 2 days of beginning class.
- If at any time during the program a student has a new criminal charge, conviction, or any other reason a flag would appear on a Criminal Background Check, the student must report it to the Department Chair within 5 days of occurrence in order to determine how it will impact the student’s participation in aspects of the program.

A student participating in aspects of the program with a criminal history that is unreported can be a violation of the particular site and can damage or eliminate the department’s relationship with the site. A lack of report of the information above can be seen as an ethical violation and can result in removal from the program.
DEPARTMENT STATEMENTS
Department Statements

Vision Statement
The ECU Department of Occupational Therapy envisions a future for our graduates where they will support and enhance the occupational participation of individuals within our society. Graduates will provide ethical and evidence-based services in a variety of settings, to assist people of all ages and backgrounds in the achievement and preservation of health and well-being through meaningful occupational engagements.

Mission Statement
The mission of the Department of Occupational Therapy is to provide a high-quality educational experience for those individuals who are committed to enriching the lives of people through the profession of occupational therapy. The program will provide a variety of education experiences that will: 1) develop an understanding of the power of meaningful and relevant occupational engagement as a means of enhancing participation in life, 2) foster an understanding of the need to balance the use of technical skills and theoretically-based knowledge with clients while being respectful of unique sociocultural contexts, 3) enhance the development of clinical reasoning skills supporting the use of evidence-based practice, and 4) foster the development of life-long learners who have the ability to successfully occupy roles in traditional and emerging practice arenas and to be leaders within the field of occupational therapy. This mission is aligned with the mission of ECU through a shared focus on the training of future professional leaders and on the importance of cultural enrichment, understanding of diversity and acceptance of all people that we serve.

Approved: July 17, 2002
Most Recently Revised: July, 2019

Statement of Philosophy
Occupational therapy is a profession of many dimensions. The ECU entry-level graduate Occupational Therapy program is based upon a unifying paradigm that ties the wide diversity of occupational therapy practice together. This paradigm consists of three basic themes: 1) the use of occupation as a health-promoting tool supported by psychometrically sound evidence, 2) the interactive nature of man and his environment, and 3) the importance of common values in the profession including the provision of service and advocacy for those who are at risk for occupational disruption or deprivation.

Theme 1: The use of occupation as a health-promoting tool supported by psychometrically sound evidence. Defined as work, leisure, play, education, rest and sleep, social participation, activities of daily living, and instrumental activities of daily living (AOTA, 2014), occupation is the dominant activity of human beings. Occupation influences the biological, psychological, cognitive and social nature of individuals throughout the life span and not only serves to develop unique qualities of individuals but influence human cultural evolution as well. The concept of occupation is based upon the assumptions that: 1) human beings have an occupational nature. Engagement in purposeful occupation is innate and essential to the human species and directly correlated to health and survival (Wilcox, 1993). A disruption in the ability of the individual to participate in the occupations of living may result in a loss of occupational identity leading to, physical and psychological stress, anxiety, depression and decreased quality of life and 2) occupational therapy, as a therapeutic profession is grounded in the understanding of occupation and seeks to enhance participation of those served. Participation as an end goal of
interventions is achieved through the use of occupational engagements that are both meaningful and relevant to the individual. Occupation can both restore and preserve the health and well-being of individuals, ensuring that participation in life roles and routines is possible. Occupational therapy practitioners utilize the interaction of underlying client factors and skills with occupation, in context, to facilitate engagement, improvement in skills and the underlying factors themselves. Occupational engagements serve the purpose of preservation, habilitation or rehabilitation of participation in the natural context or environment.

**Theme 2: The interactive nature of man and his environment.** People are believed to have motivation to engage in occupation and strive toward competence. Concurrently, the social, physical, and cultural environments “press” the individual to engage in occupation. This perspective attempts to focus on the interdependent aspects of the person and the environment, realizing that both have adaptive capabilities and limitations. Further, rather than focusing on the end products of these interactions, the focus is on enabling the individual to experience competence within his or her environment.

**Theme 3: The importance of core values and attitudes of occupational therapy practice.** Values are an important part of the base or foundation of a profession. Ideally, these values are embraced by all members of the profession and are reflected in the members’ interactions with those persons receiving services, colleagues, and the society at large. Professional values have a central role in occupational therapy and are developed and reinforced through an individual’s roles as a student and professional. Based on these facts, the importance of core values and attitudes and the application of them in practice must be made explicit and emphasized throughout the program of study. Altruism, equality, freedom, justice, dignity, truth, and prudence form the basis of the ECU entry-level Master of Science in Occupational Therapy program’s belief that individuals must be treated with dignity, respect, and seen as unique sociocultural human beings. Occupational therapy services should therefore 1) be person-centered, 2) consist of meaningful occupations, 3) maximize function with individualized intervention, 4) prevent impairment and enhance wellness, 5) consider the whole person within his/her environment, and 6) help a person gain a sense of self, self-efficacy, and life satisfaction.

In addition to the three basic themes, the ECU entry-level graduate Occupational Therapy program also believes the following with regard to the learner, the curriculum, and the profession:

**An effective curriculum must have balance between the teaching of technical skills, theory, scientific inquiry, and assigned community involvement.** Effective occupational therapy practitioners must possess knowledge of technical skills, and the guiding theoretical principles of practice. They must also have the knowledge of evidence and research in order to make informed choices in the clinic. In addition, students must have a sense of commitment to the community and those at risk for occupational deprivation. To this end, the curriculum ensures a balance of courses including technical, theoretic, and research-based topics and offers options for community service that are completed within and outside of formal course work.

**Students must learn to be competent in the art of using caring relationships in a helping and ethical manner.** We believe that students benefit from experiences where they interact with individuals and groups within the community. Therefore, class-based community interaction and service to various groups and organizations are interwoven throughout the curriculum and strongly encouraged through extracurricular activities such as those sponsored by the Student Occupational Therapy Association. Interactions in the community with various individuals at different phases of life assist the student to
integrate course-based knowledge of how to achieve a caring relationship using the therapeutic use of self in real life situations.

**Problem-solving and clinical reasoning abilities must be instilled in occupational therapy students.**
The use of a developmental model of clinical reasoning will be the program’s basis of providing the grounding for the development of clinical reasoning with facilitation of the more complex levels of clinical reasoning applied as the student progresses in their readiness for learning more complex levels. The facilitation of clinical reasoning must be individualized based on the fact that students have a diversity of learning styles and come to the program with a variety of life experiences. The occupational therapy faculty strive to promote the student’s individual learning in the necessary skills and abilities for an entry-level professional and to facilitate personal growth through the structure of the curriculum, course objectives, and fieldwork experiences including those unique to eastern North Carolina.

**In summary, the occupational therapist is a competent and caring expert in the use of occupation.**
With knowledge based in physiological, cognitive, social, and psychological dimensions, the occupational therapist fosters self-determination in the client. The therapist acts as an agent of change by engaging people in occupations that are meaningful and promote satisfaction in their lives. The goal of this program is to facilitate development of professional mastery in the use of occupation, balanced with technical, theoretical, service, and research abilities, with the perspective “that man, through the use of his hands as energized by mind and will, can influence his state of health” (Reilly, 1962).

References:

*Approved: July 17, 2002  
Most Recently Revised: July, 2019*

**Program Objectives**
The objectives of the occupational therapy curriculum are the following:
1. Prepare students to begin practice as caring, competent, ethical, and creative occupational therapists with professional mastery in the use of occupation appropriate to a wide range of populations and practice areas.
2. Provide students with the foundation of theoretical knowledge, technical skills, and values needed for quality occupational therapy practice.
3. Prepare students with the knowledge and skills to do clinical reasoning in order to assume the role of a health care professional who functions as a change agent by engaging clients in meaningful occupation.
4. Provide students with the knowledge and skills, appreciation, and ability to use research that advances the effectiveness of occupational therapy practice.
5. Develop in students the appreciation and skills for life-long learning within a changing environment.
6. Provide the communities of our region, state, and nation with quality occupational therapists who are responsive to an individual’s unique sociocultural nature and their environment.

7. Provide occupational therapy leaders and advocates to serve our region, state, nation, and international settings.

Approved: July 17, 2002
Most Recently Revised: July, 2019

Educational Objectives
1. Students will develop and refine their clinical reasoning skills.
2. Students will demonstrate independent thinking and apply critical thinking and clinical reasoning through case studies and/or “real life situations”.
3. Students’ critical thinking and clinical reasoning will be refined by allowing time and opportunities for reflection, thinking out loud about their reflections, and explaining how new information being presented relates to past information and occupational therapy practice.
4. Students’ will demonstrate motivation for independent learning which will be increased through the use of course material and/or learning opportunities (i.e., “real life” situations in the classroom and/or community).
5. Students will gain professional knowledge and skills through faculty feedback, fieldwork experiences and peer feedback. This may include faculty and students making connections between concepts and application of the concepts to actual case scenarios, having an opportunity to make and learn from their mistakes.
6. Student learning will be enhanced by using multiple teaching modes in response to various learning styles.
7. Students will engage in learning through social processes such as dyadic and group learning experiences and learning communities.
8. Students will be provided “just right” challenges by providing experiences that are appropriately structured to meet the learning goals.
9. Students’ needs will be addressed by attending to the physical, social, and temporal environments.
   a. Students’ learning will be enhanced by providing an environment that is physically comfortable and meets students’ needs.
   b. Student learning will be enhanced by providing a socially and emotionally safe and respectful environment. Thus, faculty will model appropriate behaviors, cooperatively set rules, and recognize student diversity.
10. Students will appreciate and be sensitive to those whom they will serve by using faculty and other occupational therapy practitioners as role models, having “real life” situations, and recognizing the unique needs and learning styles of their peers.
CURRICULUM
Curriculum

Student Load
No more than 15 semester hours (s.h.) may be taken in any one semester without approval. A student is considered full-time when registered for a minimum of 9 s.h. in a regular semester and 6 s.h. during summer semester.

Degree Requirements
Minimum degree requirement is 69 s.h. for project-based students and 75 s.h. for thesis-based students.

Professional (entry level) Courses:
OCCT 6000, 6001, 6002, 6003, 6004, 6005, 6006, 6007, 6008, 6009, 6080, 6100, 6150, 6200, 6250, 6300, 6350, 6400, 6410, 6450, 6500, 6550, 6600, 6650.
OCCT 6450 must be repeated once for a minimum of 12 s.h.

Research options (Choose one) – 3-9 s.h.
Master’s project: 3 s.h. – OCCT 6660
Master’s thesis: 9-12 s.h. – BIOS 7021 or OCCT 7100 – 3 s.h.
OCCT 7000 – 6-9 s.h.

Successful completion of a professional presentation in a public venue of the student’s master’s project or master’s thesis serves as the required comprehensive examination.

Official Transcript requests from the Registrar’s Office and verification of completion of the professional master’s degree requirements by the graduate school is necessary to meet occupational therapy practice licensure statutes of the North Carolina Board of Occupational Therapy (www.ncbot.org).

Graduate students are responsible to track their progress in the program through Degree Works (Appendix A) and review this with their faculty advisor prior to the end of EACH semester.
OCCT: Occupational Therapy Course Descriptions

OCCT 6000 – Foundations of Occupational Therapy
4
4 classroom hours per week. P: Admission to MS OT program; or consent of graduate program director. Foundations and models of practice of OT. Dimensions and characteristics of human occupation and their relationship to models of practice. Analysis of occupation, including real and symbolic aspects meaningful for individuals and populations.

OCCT 6001 – Occupation and Movement
4
4 classroom hours per week. P: Admission to MS OT program; or consent of graduate program director. Musculoskeletal system as related to human occupation. Mobility, stability, posture, biomechanics, development of movement, relationship between kinesiological components, and gradation of activities.

OCCT 6002 – Occupation and Movement Laboratory
1
3 lab hours per week. P: Admission to MS OT program; or consent of graduate program director. Musculoskeletal system as related to human occupation. Mobility, stability, posture, biomechanics, development of movement, relationship between kinesiological components, and gradation of activities.

OCCT 6003 – Dyadic and Group Skills in Occupational Therapy
3
3 classroom hours per week. P: Admission to MS OT program; or consent of graduate program director. Applies systems theory, communication, and techniques to dyadic and group processes relevant to OT. Relationships and roles of OT practice with individuals across life span.

OCCT 6004 – Dyadic and Group Skills in Occupational Therapy Laboratory
1
3 lab hours per week. P: Admission to MS OT program; or consent of graduate program director. Applies systems theory, communication, and techniques to dyadic and group processes relevant to OT. Relationships and roles of OT practice with individuals across life span.

OCCT 6005 – Health Impairments and Occupational Therapy I
3
3 classroom hours per week. P: Admission to MS OT program; or consent of graduate program director. Etiology of impairments and models of ablement/disablement. Identification of consequences of diseases, injuries or disorders and impact of these on human occupation. Applies appropriate OT frames of reference and remedial techniques.
OCCT 6006 - Health Impairments and Occupational Therapy I Laboratory
1
3 lab hours per week. P: Admission to MS OT program; or consent of graduate program director. Etiology of impairments and models of ablement/disablement. Identification of consequences of diseases, injuries or disorders and impact of these on human occupation. Applies appropriate OT frames of reference and remedial techniques.

OCCT 6007 – Health Impairments and Occupational Therapy II
3
3 classroom hours per week. P: Admission to MS OT program; or consent of graduate program director. Continuation of OCCT 6005, OCCT 6006.

OCCT 6008 – Health Impairments and Occupational Therapy II Laboratory
1
3 lab hours per week. P: Admission to MS OT program; or consent of graduate program director. Continuation of OCCT 6005, OCCT 6006.

OCCT 6009 – Neurological Foundations of Occupational Therapy
3
3 classroom hours per week. P: Admission to MS OT program; or consent of graduate program director. Occupational performance as affected by human nervous system. Structures and functions of human nervous system and relationship of occupation to brain function.

OCCT 6080 – Environmental Contexts and Systems of Occupational Therapy
3
3 classroom hours per week. P: Admission to MS OT program; or consent of graduate program director. Systems analysis of societal, cultural, physical, and temporal environments. Evaluates use of environment and technology to enhance occupational function.

OCCT 6100 – Therapeutic Use of Human Occupation I
4
4 classroom hours per week. P: Admission to MS OT program; or consent of graduate program director. First in three course sequence. Reflects a variety of system-practice contexts such as medical, educational, and natural environments. Occupational therapy roles, responsibilities, and interventions in the different settings will be examined.

OCCT 6150 – Therapeutic Use of Human Occupation I Laboratory
1
3 lab hours per week. P: Admission to MS OT program; or consent of graduate program director. First in three course sequence. Reflects a variety of system-practice contexts such as medical, educational, and natural environments. Occupational therapy roles, responsibilities, and interventions in the different settings will be examined.
OCCT 6200 – Therapeutic Use of Human Occupation II
4
4 classroom hours per week. P: Admission to MS OT program; or consent of graduate program director. Extension of OCCT 6100, OCCT 6150. Case studies reflect complex health care systems, reimbursement issues, and professional support environments.

OCCT 6250 – Therapeutic Use of Human Occupation II Laboratory
1
3 lab hours per week. P: Admission to MS OT program; or consent of graduate program director. Extension of OCCT 6100, OCCT 6150. Case studies reflect complex health care systems, reimbursement issues, and professional support environments.

OCCT 6300 – Therapeutic Use of Human Occupation III
4
4 classroom hours per week. P: Admission to MS OT program; or consent of graduate program director. Extension of OCCT 6200, OCCT 6250. Case studies reflect community based practice, require coordination of systems, and development of innovative OT services.

OCCT 6350 – Therapeutic Use of Human Occupation III Laboratory
1
3 lab hours per week. P: Admission to MS OT program; or consent of graduate program director. Extension of OCCT 6200, OCCT 6250. Case studies reflect community based practice, require coordination of systems, and development of innovative OT services.

OCCT 6400 – Fieldwork I
1
P: Admission to MS OT program or consent of graduate program director. Role of occupational therapist in a variety of nontraditional or emerging practice settings and service delivery system. Continued development of OT theory, evaluation, and treatment planning skills. Exploration and development of creative applications of therapeutic occupation.

OCCT 6410 – Psychosocial Fieldwork I
1
P: Admission to MS OT program or consent of graduate program director. Role of occupational therapist in a variety of nontraditional or emerging practice settings and service delivery system with a focus on psychological and social factors that influence occupation engagement. Continued development of OT theory, evaluation, and treatment planning skills. Exploration and development of creative applications of therapeutic occupation.
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<td>Must be repeated once. May count for a maximum of 18 s.h. 12-week, full-time clinical practice. P: Admission to MS OT program; or consent of graduate program director. Practice and master skills necessary to function as competent, entry-level occupational therapist.</td>
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<td>OCCT 6500 – Managing Occupational Therapy Services</td>
<td>3</td>
<td>3 classroom hours per week. P: Admission to MS OT program; or consent of graduate program director. Leadership theory and roles in OT. Focus on supervision issues, planning, and management of service delivery programs. Emphasis on theories of change and student development as change agents. Systems theory used as basis for understanding organizational structures and development.</td>
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<tr>
<td>OCCT 6550 – Managing Occupational Therapy Services Laboratory</td>
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<td>3 lab hours per week. P: Admission to MS OT program; or consent of graduate program director. Leadership theory and roles in OT. Focus on supervision issues, planning, and management of service delivery programs. Emphasis on theories of change and student development as change agents. Systems theory used as basis for understanding organizational structures and development.</td>
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<td>OCCT 6600 – Concepts and Practice of Research in Occupational Therapy</td>
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<td>3 classroom hours per week. P: Admission to MS OT program; or consent of graduate program director. Qualitative and quantitative approaches. Application of knowledge culminates in development of research proposal.</td>
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<tr>
<td>OCCT 6650 – Conducting Research in Occupational Therapy</td>
<td>3</td>
<td>3 classroom hours per week. P: Admission to MS OT program; or consent of graduate program director. Design and implementation of research proposal that contributes to knowledge base of OT.</td>
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<td>OCCT 6060 - Directed Independent Study</td>
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<td>Requires approval by occupational therapy advisor and/or graduate committee. May be repeated more than once with change of topic. Individualized, advanced, or in-depth study of topic not offered in OT curriculum.</td>
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Curriculum Design

The faculty members of ECU’s Department of Occupational Therapy believe that occupational therapy education occurs through a multi-dimensional process. The program’s curriculum is designed in a manner that enables students to complete the program exhibiting excellence in entry-level occupational therapy practice.

The curriculum design highlights five (5) interrelated themes that are woven into each course and reflected in the sequence of courses. These themes are: occupations, clients, therapists, contexts, and research (Figure 1). In the first semester, three of these major elements are emphasized in course work: occupations, clients and therapists. The introduction of contexts, as a foundational component, is introduced in the first four semesters but not emphasized until the fifth semester. Figures 2, 3 and 4 illustrate each of the elements separately, with Figure 5 showing the emphasis and overlay of occupations, clients, and therapists. By the end of the second semester, occupations, clients, and therapists are linked with an underlying foundational need for research and evidence-based decisions on which to build the ability to provide Excellent Occupational Therapy Practice. Basic research is introduced in order for students to learn how to understand and begin to establish evidence about an experience as well as begin testing various theories with case studies. Evidence is reviewed as it applies to course content and allows for constructive scaffolding.

When considering occupations in the curriculum, the meaning and purpose of occupations are explored, described, and applied as evidence supporting its inclusion within course content (Figure 2).
The second element of emphasis is that of clients. The client is the person, group, and population (AOTA, 2020) who receive occupational therapy services (Figure 3). In the first year, students explore the meaning and impact of values and culture for clients, and the developmental milestones and tasks during one’s lifespan. Students examine client factors, performance skills, and performance patterns (AOTA, 2020) that influence areas of occupations.
The therapist is the third major curriculum element that is emphasized. Areas addressed in this content area include the skills, knowledge, professional behavior, the culture and values of the therapist, and the use of evidence that influence the therapeutic process (Figure 4).

These three elements of occupations, clients, and therapist seen as three diamond shapes can be considered independently as in Figures 2, 3, and 4, yet through the occupational therapy process, dynamically interact with each other (Figure 5).

Concepts associated with these elements are introduced in the first year and continue to build as students’ progress through the curriculum. The interaction between clients and therapist or therapeutic use of self
is illustrated with the creation of a smaller but proportioned triangle (Figure 6). Therapeutic use of self is defined as “planned use of his or her personality, insights, perceptions, and judgments as part of the therapeutic process” (Punwar & Peloquin, 2000, p. 285). The interaction that occurs between occupations and therapist is considered the process of activity analysis represented by a smaller but proportioned triangle (Figure 7). Activity analysis is the in-depth examination of an activity/occupation. The interaction of occupations and clients is called occupational performance and is represented by an equally sized triangle (Figure 8). Occupational performance is the “accomplishment of the selected occupation resulting from the dynamic transaction among the client, their contexts, and the occupation” (AOTA, in press, p. 8). Thus, the overlapping diamonds create equally sized triangles and form a fourth but central triangle which is truly contiguous to occupations, clients, and therapist, and support the development of occupational performance, the use of activity analysis, and the integration of therapeutic use of self (Figure 8). During the second semester, health impairments of the clients and the impact on occupations are explored. The occupational therapy process is established as the therapeutic process and reinforced throughout the remainder of the curriculum with the therapist as the therapeutic agent. Study of therapeutic use of self, activity analysis, and occupational performance are the elements linked in the process and will continue on into the third semester.
By the second semester, research, the fifth major curriculum element, receives specific emphasis (Figure 9). The faculty members consider research as a critical element in a master’s degree program and fundamental to the excellent practice of occupational therapy as they affect occupations, clients, therapist, and contexts.

Beginning in the second semester and extending throughout the remainder of the curriculum, the element of contexts is discussed. Context is defined as “environmental and personal factors specific to each client (person, group, population) that influence engagement and participation in occupations”. (AOTA, in press, p. 10). Contexts are explored more thoroughly during the fifth semester in a specific course that examines the impact of different settings and how they influence occupational performance across the life span. All the elements of occupations, clients, and therapist are described as being embedded in the environmental and personal factors with occupations inseparable from contextual influence. Contextual setting and life span stages are incorporated as focused points of curriculum (Figure 10). Beginning in the
fourth semester and continuing through the fifth semester, Level I fieldwork introduces the student to the integration of all of the critical elements of the curriculum in practice with specific focus on the psychosocial impacts across practice settings.

By the end of the fourth semester, all of the curriculum elements are present, with the overlapping areas becoming the centers of emphasis. In the fifth semester, the curriculum focuses on integrating knowledge and role modeling of skills to facilitate the students assuming an occupational therapy practitioner role. Students are expected to integrate *therapeutic use of self* and *activity analysis* to provide intervention that is focused on engaging clients in occupation that support participation in contexts.

In the fifth semester, the final intervention course considers various types of clients in diverse institutional or community settings. At this point, the curriculum’s emphasis is on the melding of research and practice that will culminate in the ultimate outcome of the occupational therapy program, *Excellence in entry level Occupational Therapy Practice*. Implementation of the students’ research projects begun during the third semester continue into the final semester, based on the proposals completed during the previous semesters. These research endeavors are done under the collaborative supervision of the student’s assigned research faculty member completing the master’s projects or thesis options.

Semesters six and seven are designed to further facilitate the development of excellence in practice through Level II fieldwork and the completion of research as appropriate. The purpose of Level II Fieldwork, in conjunction with completing the research requirement, is to demonstrate an understanding of the application of the occupational therapy process and theory, and integration of using research to make evidence-based decisions as it relates to current innovative practice. Upon completion of the program, students have mastered the use of critical elements of the curriculum (*occupations, clients, therapist, context, and research*) and their interactions with each other (*therapeutic use of self, activity analysis, and occupational performance*) demonstrating successful completion of the curriculum, which results in attainment of the program outcome of *Excellent Occupational Therapy Practice* (Figure 11).
References:
## Course of Study

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Total Credits Required for Graduation 75 min 69 min

*Thesis students take OCCT 6600 Fall Semester 1, OCCT 6650 Spring Semester 1, and BIOS 7021 Spring Semester 1.

**Can be repeated

***Project students take OCCT 6650 in Summer 3 or Fall 4 with OCCT 6660 the following semester. OCCT 6650 and 6660 will not be taken in the same semester.

7.8.2020
Expectations of Students

As health care professionals, occupational therapists need to present themselves positively and professionally in verbal, written, and digital communication formats. The faculty has adopted specific guidelines to facilitate this professional growth.

1. Candidates for the entry-level graduate Occupational Therapy program who have been accepted for admission are required to review the Essential Functions and Technical Standards and sign on the statement form upon their acceptance to the program. In addition, after their completion of second semester in the program, students in the entry-level graduate Occupational Therapy program are required to review the Essential Functions and Technical Standards and discuss with their faculty advisor and/or other faculty on whether they are meeting the standards with or without accommodations. Prior to the first Fieldwork I and first Fieldwork II, students are required to review the Essential Functions and Technical Standards and submit the signed statement through CastleBranch system as a part of required documents for fieldworks. Lastly, during later semesters in the program, students in the entry-level graduate Occupational Therapy program can be required to review the Essential Functions and Technical Standards and discuss with their faculty advisor and/or other faculty on whether they are meeting the standards with or without accommodations.
   a. Written communication. For most written assignments, the faculty requires American Psychological Association (APA) style of documentation for manuscripts. Please clarify the expectations of the course instructor for each assignment. Students are encouraged to purchase the Publication Manual of the APA, 7th edition to use a reference for all submitted work in the program.

2. Oral presentations. Students are required to follow each course’s oral presentation requirements.

3. Documentation in the profession of occupational therapy is critical. In many of the professional level courses, students are asked to summarize evaluations or assessments, develop intervention plans, and document progress of intervention through progress notes.

4. The Occupational Therapy Practice Framework (4th ed.), adopted by the American Occupational Therapy Association in 2020, is an official document that provides guidelines for implementing occupational therapy intervention. The Department of Occupational Therapy expects students to familiarize themselves with this framework and use it throughout their career. This is identified as one of your required textbooks for first semester.

5. The Department of Occupational Therapy expects students to behave in a professional manner and have adopted a framework explaining professional behaviors described in the Professional Behaviors Assessment. The Professional Behaviors Assessment is listed in Appendix B, as well as a chart to measure each behavior.

6. Many of the occupational therapy courses use Canvas learning management system to support the class work. In addition, the faculty frequently communicate with students using email. It is important that you check your ECU email account on a regular basis. Your personal email accounts will not be used for department communication. A listing of these email accounts will be important to maintain in the event of a disaster that prevents normal communication through the ECU pirate email system.

7. Faculty often use Microsoft Teams and WebEx as a means to communicate, hold office hours, have small group discussions, and large class sessions virtually.

8. The Department of Occupational Therapy completes your registration for first semester only and you are responsible for meeting with your advisor and registering for all remaining semesters. Lab sections are controlled to assist with the completion of research and grant processes.
9. The Department of Occupational Therapy maintains an advising system, and you are assigned an advisor for your first semester. During the second semester once research advisors are assigned, your assigned research advisor becomes your academic advisor for the remainder of the program. You are expected to meet with your advisor during the semester. It is your responsibility to review your Degree Works (Appendix A) with your advisor prior to the completion of each semester of the program. Degree Works is designed to track your progress toward degree completion. The advising Standard Operating Procedure outlines the advising system and the process for changing advisors. This information is provided in this handbook.

10. Graduate occupational therapy students’ appearance should portray the college as a professional medical center for the community. At any time, the dean, future employers, possible fieldwork clinical instructors, other professional special guests, or research participants could visit and/or be involved in the classroom or campus setting. Sometimes what is appropriate for a specific session may change based on the specific class activity, and these differences will be communicated by the instructor. Graduate school is a time for a graduate student to begin demonstrating professionalism not only through actions but also through professional appearance. Faculty members may discuss professional appearance with students as a learning opportunity and may be included in professional behavior requirements as necessary.

11. Students are expected to wear appropriate lab dress to the lab sessions of the course as required by the faculty member of the lab section. Those students who do not feel lab dress is appropriate due to religious or cultural issues must address this with the faculty member/instructor of the course. (See Appendix C for Professional Lab Dress Code).

12. Students are expected to visit, observe, and participate in clinical or community settings. Dress should be professional and appropriate as outlined by the faculty member who makes the arrangements. Dress may require specific PPE.

13. Students are required to join the American Occupational Therapy Association. This membership provides you discounts on textbooks, direct access to journals, access to grant opportunities, and documents not otherwise available to non-members. Go to the following link to join (https://www.aota.org/AboutAOTA/Membership.aspx). Joining AOTA is part of two course requirements, and you must be prepared to provide proof of membership.

14. The North Carolina Occupational Therapy Association (NCOTA) and the East Carolina University Student Occupational Therapy Association (SOTA) are two other important associations. Although not required, joining these associations is recommended and often are reviewed as part of hiring expectations by employers as delineating factors of those demonstrating professional interest. Fees are reduced for student memberships and many of the occupational therapy courses use materials from these organizations. See https://www.ncota.org/ and www.ecu.edu/cs-dhs/ot/SOTA.cfm for more information.

15. Faculty often develop manuscripts and presentations in collaboration with students based on these collaborative research endeavors in the program. There are guidelines for determining authorship of such professional endeavors when appropriate. Students are expected to be honest in their completion of the required form(s). (Appendix D)

16. Students are expected to know appropriate emergency procedures as outlined by the College of Allied Health Sciences (Appendix C).

17. Each student is expected to meet with his or her advisor to discuss the research expectations of the program and to determine if s/he wishes to complete the research project or thesis sequence.

18. The ECU Department of Occupational Therapy abides by ECU approved Infection Control Plan, and Policies and Procedures and pandemic recommendations for classroom and experiential learning activities. Infection Control Training will be completed by students, staff, and faculty annually and in
accordance with university recommendations. If any students are not compliant with the Infection Control Plan, they are not allowed to participate in the course, research, and/or program-related activities.

<table>
<thead>
<tr>
<th>Infection Control Plan</th>
<th><a href="https://prospective-health.ecu.edu/infection-control-plans/">https://prospective-health.ecu.edu/infection-control-plans/</a></th>
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</thead>
<tbody>
<tr>
<td>Infection Control for SARS, Coronavirus/COVID-19 and other airborne viruses</td>
<td><a href="https://prospective-health.ecu.edu/infection-control-plans/">https://prospective-health.ecu.edu/infection-control-plans/</a></td>
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<tr>
<td>Return of Pirate Nation</td>
<td><a href="https://returnofpiratenation.ecu.edu/">https://returnofpiratenation.ecu.edu/</a></td>
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<tr>
<th>Infection Control Training</th>
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</tr>
</thead>
<tbody>
<tr>
<td>AHEC core orientation for students that includes infection prevention and control (students only)</td>
<td><a href="https://rede.ecu.edu/experiential-learning/">https://rede.ecu.edu/experiential-learning/</a></td>
</tr>
<tr>
<td>ECU Department of Occupational Therapy Infection Control Procedure Training (faculty and students)</td>
<td>Accessed via Canvas Orientation page or a direct link.</td>
</tr>
</tbody>
</table>

19. Research Start-Up Procedures for ECU Research (on-site)
The procedures and processes below are primarily completed by the faculty member. However, if students or volunteers are involved, they also must read and sign that they will comply with the Safety Plan.

ECU Human Subjects Restart PowerPoint: This presentation gives an overview of the purpose of this process with links the available resources. https://rede.ecu.edu/wp-content/pv-uploads/sites/383/2018/04/HumanSubject-Restart1-Read-Only.pdf

Human Subject Restart Procedures: This document is a step by step process of what needs to be done prior to starting or restarting research. The first question is whether it can be done remotely. If no, then this form outlines the 11-step process that has to be completed and approved. https://rede.ecu.edu/wp-content/pv-uploads/sites/383/2018/04/Human-Subject-Restart-Procedures.pdf

In summary, the process is outlined below:
Faculty Members Must:
1. Complete the In-person Human Subject Research Risk Assessment Form. This form has to be completed by the PI of an approved IRB study or studies. The Title and IRB number of studies needs to be listed. Then it has to be signed and dated by the Department Chair, the Associate Dean of Research (Heather Wright) and Faculty Study Site Director. https://rede.ecu.edu/wp-content/pv-uploads/sites/383/2018/04/ECU-COVID-19-Human-Subject-Research-Risk-Assessment-Form.pdf
2. Complete the COVID-19 Safety Plan Human Subject Research Form. This is a form that asks the faculty member/PI to outline how the faculty member is going to be responsible for
COVID-19 safety of all research personnel and research participants. Once the plan is completed and approved, it has to be read and signed by all research personnel (faculty members, students, volunteers) that they understand and agree to the plan. Copies need to be maintained in the lab space and by the Department Chair. [https://rede.ecu.edu/wp-content/wp-uploads/sites/383/2018/04/COVID-19-Safety-Plan-Human-Subject-Research.pdf](https://rede.ecu.edu/wp-content/wp-uploads/sites/383/2018/04/COVID-19-Safety-Plan-Human-Subject-Research.pdf)

3. Use the *COVID Screening Form* daily on themselves, research personnel research participants prior to entering the research space (or as documented in the Safety plan). These need to be collected and saved in the research lab. [https://rede.ecu.edu/wp-content/wp-uploads/sites/383/2018/04/COVID19-Active-Screening-Form.pdf](https://rede.ecu.edu/wp-content/wp-uploads/sites/383/2018/04/COVID19-Active-Screening-Form.pdf)

Faculty Members, Graduate Assistants, Students, and Volunteers Must:

1. Complete this COVID-19 training. [https://niehstraining.vividlms.com](https://niehstraining.vividlms.com)
2. Read and sign the *COVID-19 Safety Plan Human Subject Research Form.*

Students: To participate in research students must:

Faculty

Denise Donica, DHSc, OTR/L, BCP, FAOTA
Associate Professor and Chair
donicad@ecu.edu
Health Science Building 3305E
(252) 744-6197

Anne E. Dickerson, PhD, OTR/L, SCDCM, FAOTA
Professor
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Health Sciences Building 1330B
(252) 744-6190

Shanna Garcia, MOT, MBA, OTR/L
Clinical Assistant Professor
Academic Fieldwork Coordinator
garcia.sh16@ecu.edu
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(252) 744-6196

Young Kim, PhD, OTR/L
Associate Professor
Graduate Program Director
kimyo15@ecu.edu
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(252) 744-6191
Kelly (Anderson) McGloon, PhD, OTR/L
Assistant Professor
andersonke18@ecu.edu
Health Science Building 3305G
(252) 744-0695

Lynne Murphy, EdD, OTR/L
Assistant Professor
Director of Admissions
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Health Sciences Building 3305J
(252) 744-6193

Heather Panczykowski, DHSc, OTR/L,
FAOTA
Assistant Professor
panczykowskiih17@ecu.edu
Health Sciences Building 3305H
(252) 744-6194

Lauren Turbeville, OTD, OTR/L
Assistant Professor
turbevillel20@ecu.edu
Health Sciences Building 3305B
(252) 737-4931
Faculty Educational Backgrounds and Research Interests:

Anne E. Dickerson, PhD, OTR/L, SCDCM, FAOTA
Professor, Director ROADI
Editor of *Occupational Therapy in Health Care*
BS in Occupational Therapy, Temple University, PA
MS in Allied Health Education/Health Admin., Southwest Texas State University
MS in Psychology, Florida International University
PhD in Life Span Development, Psychology, Florida International University
AOTA – Specialty Certification in Driving and Community Mobility
**Major area of professional interest:** Research in the evaluation and implementation of the IADL of Driving and Community mobility; interactive driving simulation; driving with individuals on the autism spectrum; Transportation; Automotive technology and aging; Comprehensive driving evaluations.

Denise Donica, DHSc, OTR/L, BCP, FAOTA
Associate Professor, Chair
Associate Editor of *Occupational Therapy in Health Care*
BS in Occupational Therapy, Indiana University
BA in Psychology/Criminal Justice, Indiana University
MHS in Occupational Therapy, University of Indianapolis
DHSc in Occupational Therapy, University of Indianapolis
Level-1 Certified with Handwriting Without Tears®
AOTA – Board Certified Pediatrics
**Major area of professional interest:** Handwriting and keyboarding instruction for school-aged students; teacher training for handwriting instruction; after-school programs for low-income children, use of telehealth in pediatric occupational therapy practice, occupational therapy in the NICU, handwriting assessment tools

Shanna Garcia, MOT, MBA, OTR/L
Clinical Assistant Professor
Academic Fieldwork Coordinator
BS in Occupational Therapy, Keuka College
MOT in Occupational Therapy, Loma Lina University
BA in Health Care Administration, Loma Linda University
**Major areas of professional interests:** occupational therapy management and administration, upper extremity rehabilitation, post-concussion therapy for military service members, adult and older adult physical rehabilitation across the continuum of care.

Young Joo Kim, PhD, OTR/L
Associate Professor
Graduate Program Director
BS in Occupational Therapy, Yonsei University, South Korea
MS in Rehabilitation Science, University of Pittsburgh
PhD in Rehabilitation Science, University of Pittsburgh
**Major area of professional interest:** Physical activity in older adults and people with chronic cardiac conditions; fatigue in cardiac arrest survivors and other chronic adult conditions; functional outcomes in older adults.
Kelly (Anderson) McGloon, PhD, OTR/L
Assistant Professor
BA in Secondary Education, Anderson University
MS in Occupational Therapy, Medical University of South Carolina
PhD in Health and Rehabilitation Science, Medical University of South Carolina
**Major areas of professional interests:** Understanding how factors such as frequency and intensity of rehabilitation treatment interventions influence changes in motor control and self-efficacy for individuals with neurological disorders.

Lynne Murphy, EdD, OTR/L
Assistant Professor
Director of Admissions
BS in Occupational Therapy, Towson University
MS in Health Science Administration, Towson University
EdD In Instructional Technology, Towson University
**Major areas of professional interests:** Clinical experience in adult and older adult physical rehabilitation across the continuum of care. Research interests: clinical reasoning and instructional methods in occupational therapy education, equine-assisted occupational therapy, community-based wellness programs, cancer survivorship and ergonomics.

Heather Panczykowski, DHSc, OTR/L, FAOTA
Assistant Professor
BS in Occupational Therapy, Keuka College
MS in Early Intervention/School Based Practice, University of New York at Buffalo
DHSc in Health Science, Nova Southeastern University
**Major areas of professional interests:** Explore how occupational therapy educators can use universal design to enhance learning of students as well as how occupational therapy practitioners can use these same principles to teach clients/patients when working on independence in daily living tasks. Examine what barriers or perceived barriers children with disabilities and their families face to participate in recreational activities in their communities.

Lauren S. Turbeville, OTD, OTR/L
Assistant Professor
BS in Special Education, College of Charleston
MS in Occupational Therapy, Medical University of South Carolina
OTD in Occupational Therapy, University of St. Augustine
**Major areas of professional interest:** pediatric motor skill development, developmental progression of handwriting skills, school-based practice, pediatric mental health, interprofessional education
PROFESSIONAL ORGANIZATIONS
Professional Organizations

Students are required to become student members of the American Occupational Therapy Association. It is strongly recommended that they also join the North Carolina Occupational Therapy Association and the Student Occupational Therapy Association. Both American Occupational Therapy Association and North Carolina Occupational Therapy Association offer low student rates for membership. Information regarding membership to these professional societies is available online (https://www.aota.org/AboutAOTA/Membership.aspx and https://www.ncota.org/membership-perks-why-be-a-member).

American Occupational Therapy Association (AOTA)
AOTA (www.aota.org) is a national professional society established in 1917 to represent the interests and concerns of occupational therapy practitioners, and to improve the quality of occupational therapy services. Benefits of membership include advocacy for the profession use of the AOTF library, continuing education opportunities, toll-free information and consultation, on-line services through AOTA’s web page, annual subscription to the American Journal of Occupational Therapy, access to advertised jobs in Occupational Therapy Practice, discounts on professional publications, conference pre-registration, continuing education courses, professional liability insurance, and access to grants, loans, and scholarships.

North Carolina Occupational Therapy Association (NCOTA)
NCOTA (www.ncota.org) is the state occupational therapy organization in North Carolina. Membership benefits include state led advocacy for the profession, discounts to local conferences and continuing education, and a discounted membership for the first year of their professional careers. NCOTA funds student scholarships administered through AOTF.

The American Occupational Therapy Foundation (AOTF)
AOTF (www.aotf.org) as established in 1965 by AOTA as a 501 (c)(3) nonprofit organization dedicated exclusively to charitable, scientific, literary, and educational purposes. The mission of AOTF is to expand and refine the body of knowledge of occupational therapy and to promote understanding of the value of occupation in the interest of the public good.

Scholarships: AOTF offers over 90 scholarships from the AOTF scholarship Fund and from the ASCOTA and State Association Funds. To be eligible, students must be a member of AOTA, currently enrolled in an occupational therapy program, demonstrate a need for financial assistance, have a record of outstanding scholastic ability, and complete the application with supporting documentation. For more information and/or to receive a scholarship application, contact AOTF at 4720 Montgomery Lane, P O Box 31220, Bethesda, MD 20824-1220 or call the AOTF Scholarship information line at (301) 652-6611 ext. 199 or the Scholarships Coordinator at (301) 652-2682 ext. 2556 or https://www.aotf.org/Scholarships.

They provide interlibrary loans, literature searches on occupational therapy BibSys only and other databases, photocopying of articles specific to occupational therapy, and quick reference questions on matters not available at local libraries. See AOTF’s library webpage at https://www.aotf.org/Programs/Wilma-L-West-Library-OT-Search to learn more about the library’s services and to search its databases. AOTA members may also reach the library using the membership
number (1-800-729-2682). Non-members may call 301-652-6611, extension 2557. The library may also be contacted by fax at #301-652-1177, or e-mail at wlwlib@aota.org.

**East Carolina University Student Occupational Therapy Association (SOTA)**

Students are encouraged to participate in the East Carolina University Student Occupational Therapy Association (ECU-SOTA). This organization exists to engage occupational therapy students in professionally oriented outreach, marketing, and educational and social activities that advance the objectives of state and national occupational therapy organizations and the ECU occupational therapy program. Its aims and purposes include:

- Promote knowledge and interest in the field of occupational therapy.
- Stimulate the professional growth of students.
- Provide information to the public concerning occupational therapy.
- Promote the objectives of the American Occupational Therapy Association and of the North Carolina Occupational Therapy Association.


AVAILABLE
STUDENT
RESOURCES
Resources Available to Students

New Graduate Student Orientation Canvas Course
As a new occupational therapy graduate student, you have been given access to an online orientation course offered in the Canvas course management system. This course is designed to help you successfully transition to graduate studies at East Carolina University and become acquainted with important university policies, procedures, and deadlines. You will also find training related codes of professional conduct and ethics to help you succeed as a student in the classroom, lab, and in your roles as a professional intern, graduate teaching assistant, and/or a researcher. You will find this is your source for helpful information such as purchasing books, the ECU library system, and financial aid, etc. Many of the assignments in this module are required by the Occupational Therapy program and may be required components of courses as well.

To access the course, please visit http://canvas.ecu.edu and login using your ECU Pirate ID and password that you received with your letter of admission. In the My Courses area (once you are logged in to Canvas), click on: graduate school orientation fall: Graduate school Orientation for New Students FALL. Once you have entered the course, you will see a list of links down the left hand side of the screen. This is known as the Course Menu or navigation panel. Use these links to access and peruse the various content areas of the course. You will want to review the I am in! So now what? and then go to the Required Assignments section where you will locate the Occupational Therapy listing. These required assignments are delivered via Blackboard; however, it is not a course in the usual sense in that it is NOT considered part of your “course load” and is not for credit. You will NOT receive a grade from this online course that will count as part of your GPA; however, elements in this course may be required elements of your for-credit courses. It may be in your best interest to complete currently required components and some of the other components this summer; however, make sure you do not do the ones earlier than indicated or you may have to complete them again during the program. If you do not have prior experience with the Canvas course management system, please take time to study the online tutorials.

If you encounter technical difficulties with the Canvas course or have questions about the content, please contact Dr. Young Kim at kimyo15@ecu.edu for assistance.

Library Resources
The Department of Occupational Therapy owns testing, evaluation, and other materials and supplies for teaching purposes. Additionally, faculty members own professional libraries for their professional and personal use. These materials may be available to students, but must be checked out with the individual faculty member responsible. Copies of required and recommended textbooks, professional journals, and audiovisual materials, and some computer software are available at the Laupus Health Sciences Library and/or Joyner Library. Both libraries have computers available for student use.
East Carolina University Counseling Center
The Counseling Center, (137 Umstead Hall, 252-328-6661) provides academic, personal, and vocational counseling services free of charge to all ECU students. Occupational therapy students have found the classes offered in stress and time management, assertiveness training, and anxiety reduction particularly helpful. The Center will also evaluate a student’s study habits and offer suggestions to improve study skills. Their web site is http://www.ecu.edu/counselingcenter/. In addition, in our own College of Allied Health Sciences is the Navigate Counseling Clinic that provides free services (http://www.ecu.edu/cs-dhs/ah/clinics/navigate/). Appointments can be made by calling 252-744-0328.

Writing Center
The University Writing Center (UWC) (http://www.ecu.edu/cs-acad/writing/uwc) has as its goal instruction in basic writing skills by means of tutorial interactions. UWC services are best used if students or their professors identify what, exactly, they would like to accomplish during their time working with a writing consultant. This means that students should come prepared to discuss their assignments and where in the writing process they think they are in completing the assignment. This might also mean that instructors who send their students to the UWC send along the assignment and some indication of writing problems that the writing consultants can help the student remedy. In order to be more convenient and available, the UWC has sites in several buildings across campus during the regular semesters. Students are welcome to visit any site of the UWC. Three of the four sites are walk-in, so students can stop by any time they have questions about their writing. The Health Science Campus location is 3508C Laupus Library.

Computer Resources
The Laupus Library has a computer lab for student use in Room 2502. Library hours can be found on their web page: https://hsl.ecu.edu/. Windows OS and Mac OS computers are available in the lab and many of these computers are state-of-the machines. There are multiple software programs loaded onto the computers including word processing, spreadsheet, statistical software, and graphic programs. Since the entire occupational therapy faculty expects students to use word processing programs to complete written projects, students are encouraged to utilize this computer lab if they do not have computer systems of their own. Students may also reserve meeting rooms in the library that have a computer and large screen for group work. These rooms can be reserved online (https://hsl.ecu.edu/).

Student Computer Usage Recommendation
Occupational therapy students are expected to have access to a computer with Internet capabilities and are encouraged to purchase a laptop computer with wireless capability. In addition, they are expected to have reliable internet service at their residence to support times of remote learning. Students, as part of their fees, are provided MS Office 365. If you are purchasing a new device, please contact the department for recommendations. Student usage of computers during class time is based on individual faculty allowance; check the course syllabus for guidance as well as with the instructor at the time.

Computer and Technology Equipment Guidelines and Procedure
It is strongly recommended that, if a student needs media or technology equipment, they seek the resources provided by the Laupus Library. See the following link for more information https://lib.ecu.edu/equipment/laupus.
The Laupus Library Computer Lab loans out laptops, iPads, cameras, a video projector, etc. as part of their Equipment Loan Program. The loan program is available to ECU faculty, staff, and students. View the equipment loan frequently asked questions for more information about available equipment. All of the equipment loans are subject to the Equipment Loan Agreement.

**Student Career Center**
The Career Center is a department within the Division of Student Affairs. Their primary purpose is to assist and guide students and alumni in their career quest. They cultivate employers as partners by initiating and facilitating opportunities in the public, private, governmental, and corporate sectors. Students can use community resources which include the university, employers, agencies, and other external populations.

The Career Center provides workshops, programs, and opportunities for students that facilitate career exploration, practical work experience, and professional development. Comprehensive technology and available resources enable the center to increase quality service delivery to students and alumni who will become the employees of choice by employers nationwide. Career Center is offered on main campus and in the Health Sciences Student Center (Room 221), 252-328-6050. [https://career.ecu.edu/](https://career.ecu.edu/)

**Financial Assistance**
Information financial aid is available from the Office of Student Financial Aid ([http://www.ecu.edu/financial/](http://www.ecu.edu/financial/)) at 2103 Old Cafeteria Complex, or call at 252-328-6610. Each student is assigned a financial aid contact to direct specific questions based on the first letter of their last name ([https://www.ecu.edu/cs-acad/financial/contactus.cfm](https://www.ecu.edu/cs-acad/financial/contactus.cfm)).

**Off-Campus Services**
The Off-Campus Services, part of the Division of Student Affairs, assists students and parents in their search to find safe and affordable off-campus housing. The office is located at 112 Spillman, 252-328-2847. Their web site is [https://offcampus.ecu.edu/](https://offcampus.ecu.edu/).

**Human Subjects and Research**
The University and Medical Center Institutional Review Board review proposals for research using human subjects to assure adherence to federal, state, and hospital regulations and to ethical guidelines. Prior to beginning your research, you will need to complete an application and work under the supervision of a faculty member who has successfully completed the Institutional Review Board training. Committee staff can be reach at 252-744-2914 for questions. Proposals must be submitted through ePirate, located on-line at [https://rede.ecu.edu/umcirb/](https://rede.ecu.edu/umcirb/).

**Parking**
Parking on campus is by permit only. The Department of Parking & Transportation Services is responsible for the registration of all vehicles that use university parking spaces. Their office is located at 305 East Tenth Street (252-328-6294); the Health Sciences office is located in the Health Science Student Center, Room 220 (252-744-1054). The parking lot outside the Health Sciences Building requires a B4 permit. Please see [https://parking.ecu.edu/](https://parking.ecu.edu/) for a description of parking features.
Graduate School

Each student is expected to secure and read carefully the current *East Carolina University Bulletin—Graduate Catalog*. [https://registrar.ecu.edu/about-catalog/](https://registrar.ecu.edu/about-catalog/) While academic advisors will try to be as helpful as possible, the student is responsible for knowing the academic regulations of the Graduate School and for meeting the standards and requirements of those regulations.
GUIDELINES AND UNIVERSITY PROCEDURES
Policies, Guidelines and Procedures

Academic Policies and Guidelines and Procedures
In addition to the general academic regulations as stated in the ECU catalog, the following regulations pertain to all required courses taken by students enrolled in the occupational therapy program.

Attendance and Punctuality
Class and lab attendance is regulated by the policies of ECU. Due to the sequential and experiential nature of the professional phase curriculum, knowledge gained in every class is vital for subsequent learning not only in each individual course, but also across courses and throughout the curriculum (See Curriculum Design). In-class attendance is expected and faculty may have specific expectations posted in their syllabus. Given this is a professional program, in-class attendance is one of the multitudes of professional behaviors expected. Please note that prior notification does not excuse you from your responsibility to attend the class but is a professional courtesy that notifies the faculty member of your absence. You must talk with individual faculty members as to what your responsibility is for any missed classes. Guidelines governing attendance for Fieldwork I and II classes are clarified in their respective Standard Operating Procedure statements.

The following is an excerpt from the ECU Faculty Manual (https://deanofstudents.ecu.edu/wp-content/uploads/sites/73/2019/03/East-Carolina-University-Faculty-Manual-Excerpt-Absence-Policy.pdf) that identifies attendance.

University Attendance and Participation
A student’s participation in the work of a course is a precondition for receiving credit for the course. Students are expected to attend punctually all lecture and laboratory sessions and field experiences and to participate in course assignments and activities as described in the course syllabus. Absences are counted from the first class meeting after the student registers. Students registering late are expected to make up all missed assignments in a manner determined by the instructor.

Each instructor shall determine the class attendance policy for each of his or her courses as long as the instructor’s policy does not conflict with university policy. The instructor’s attendance policy, along with other course requirements, will be provided to the class on a syllabus distributed at the first class meeting. Class attendance may be a criterion in determining a student’s final grade in the course if the instructor provides a written statement to this effect in the course syllabus. In determining the number of unexcused absences which will be accepted, the instructor should consider carefully the nature of the course, the maturity level of the students enrolled, and the consequent degree of flexibility included in the instructor’s policy.

Students should consult with their instructors about all class absences. It is the responsibility of the student to notify the instructor immediately about class absences, to provide appropriate documentation for an absence, and discuss any missed class time, tests, or assignments. Except in the case of university-excused absences, it is the decision of the instructor to excuse an absence or to allow for any additional time to make up missed tests or assignments. Excused absences should not lower a student’s course grade, provided that the student, in a manner determined by the instructor, is able to make up the work that has been missed and is maintaining satisfactory progress in the course.
Student Health Services does not issue official written excuses for illness or injury, but will, upon request at the time of the visit, provide a note confirming that the student has received medical care. In the event that the student is seriously ill or injured at the time of final examinations the Student Health Service or the Center for Counseling and Student Development, on request of the student, may recommend a medical incomplete. Instructors should normally honor written medical excuses from a licensed medical or psychological practitioner that states the student was too ill or injured to attend class and provides the specific date(s) for which the student was unable to attend class due to the medical or psychological problem.

The Dean of Students may authorize university-excused absences in the following situations:
1. Student participation in authorized activities as an official representative of the university (i.e. athletic events, delegate to regional or national meetings or conferences, participation in university-sponsored performances).
2. Participation in other activities deemed by the Dean of Students to warrant an excused absence, such as required military training.
3. An extreme personal emergency or serious medical condition.
4. The death of an immediate family member (such as parent, sibling, spouse or child)
5. Student participation in religious holidays.

It is the student’s responsibility to obtain verification of a university-excused absence by contacting the Dean of Students. Faculty requests for university-excused absences should be submitted according to the timeline established by the Dean of Students. Requests submitted after the fact will be disapproved unless circumstances made prior approval impossible.

Instructors are expected to honor valid university-excused absences, and to provide reasonable and equitable means for students to make up work missed as a result of those absences. Students who anticipate missing 10% or more of class meeting time as a result of university-excused absences are required to receive approval from the instructor at the beginning of the semester. Student experiences that cannot be made up should be discussed at the onset of the course to ensure that continued enrollment is feasible while there is still the opportunity to drop the course within the schedule change period. No instructor should urge a student to take part in an extracurricular activity at the expense of the student’s class work or expect the student to appear at any practice or rehearsal if he or she has a scheduled class at that time. No class absences will be excused for practices or rehearsals. Only absences for performances and necessary travel to and from performances are excused.

A student who believes that he or she has been treated unfairly concerning absences or has been misinformed by the instructor regarding that instructor’s absence policy shall have the right to appeal. The appeal shall be in writing to the instructor’s department chairperson or school director, and in the event the resolution is not satisfactory, the final decision rests with the academic dean. Please see specific course syllabus for COVID-19 related attendance policies.

**Grading**
The Department of Occupational Therapy has adopted a 10-point grading scale (90.00-100.00=A, 80.00-89.99=B, 70.00-79.99=C, Below 70.00=F). As a graduate program we do not follow a grading system of + or – system, but only assign letter grades. Faculty have the academic freedom to change the grading scale so long as it is posted in the syllabus for the students at the start of the course.
1. A cumulative graduate GPA of 3.0 or above is required and must be maintained in order to continue in the program. A student with less that a GPA of 3.0 is placed on academic probation (maximum length of probation is one semester). The student must petition in writing to the faculty to continue in the program, with the expectation of raising their GPA to 3.0 or above. The coursework that can be applied towards this requirement are only approved OT curriculum course work. Graduate course from other programs are not applicable. If the student fails to raise his/her GPA after the probationary period, s/he would be dismissed from the program. Students cannot progress to Fieldwork II with a GPA lower than 3.0. If a student’s GPA falls below 3.0 on the last academic semester prior to attending Fieldwork II, the student must repeat the course work that lowered the GPA average before being assigned Fieldwork II status. A student may have to wait until the next iteration of the course to make up the grade. A special topics course can be used with written permission and approval from the Chair of the Department.

2. A minimum of a 3.0 grade average must be maintained, at all times, to continue in the program. A student who has acquired one (1) “C” is identified at risk for dismissal from a program. Once, a student has acquired two (2) “C” letter grades, the student will be dismissed from the program. This is not based on credit hour, but on course work completed. Thus, a lab course of 1 credit hour is weighted the same as a lecture course of 3 or 4 credit hours. Likewise, a student who receives two (2) “U” for thesis courses will be dismissed from the program. If the Student’s overall GPA remains 3.0 or above with two (2) “C” grades, the student may petition in writing to remain in the program and would be reviewed and voted upon by the faculty as a whole.

3. A 3.0 GPA or above is required for graduation based on semester hours of graded credit hours. Fieldwork II does not apply in this case.

4. **A student who receives one “F” as a final grade, regardless of the credit hours for the course, will be automatically dismissed from the Program.** This is inclusive of unsatisfactory for Fieldwork I and Fieldwork II. If a student is dismissed from Fieldwork I, the student can automatically be dismissed from the program.

5. Please see the official Graduate Catalog for specific details about Grades and Scholarship ([http://catalog.ecu.edu/content.php?catoid=15&navoid=1222&hl=%22Grade+appeal%22&returnto=search#Grades_and_Scholarship](http://catalog.ecu.edu/content.php?catoid=15&navoid=1222&hl=%22Grade+appeal%22&returnto=search#Grades_and_Scholarship)).

**Incomplete Grades**

Students must have a written contract with the instructor detailing the terms and requirements of the course to receive an incomplete in any OCCT courses. The requirements must be completed before the close of the subsequent semesters (including 11-week Summer session as one semester) as contacted with the instructor of the course. A copy of the contract goes to the course instructor, student, Department Chair, and the student’s file. The grade change form will be sent to the registrar at the end of the semester with copies to course instructor, student, chair of the department, ant the student’s file. Incompletes are not the accepted norm, but only in extraordinary circumstances. In cases where the Department of Occupational Therapy decides to assign incomplete grades due to the extraordinary circumstances, such as natural disasters or University guideline changes, the Department of Occupational Therapy reserves the right to change the requirement of the contract, due for completion in subsequent semester(s), and/or the establishment of the completion plan.

**Graduate Student Grade Appeal**

Please see the current Graduate School Catalog for the current appeal process. It can be located at: [http://catalog.ecu.edu/content.php?catoid=15&navoid=1222&hl=%22Grade+appeal%22&returnto=search#graduate-student-grade-appeals](http://catalog.ecu.edu/content.php?catoid=15&navoid=1222&hl=%22Grade+appeal%22&returnto=search#graduate-student-grade-appeals).
ECU Department of Occupational Therapy
Academic Integrity Student Handbook Statement

As faculty members of the Department of Occupational Therapy at East Carolina University, it is our role to inform, teach, and demonstrate the value, meaning, and importance of professionalism, including ethical behavior for occupational therapy students. One guiding document for standards of ethical behavior, both as an occupational therapy student and practitioner, is the Occupational Therapy Code of Ethics (AOTA, 2015).

The Department of Occupational Therapy follows all ECU policies regarding academic integrity and student code of conduct, as described by the Office of Student Rights and Responsibilities and the Faculty Manual. Every student has a role in maintaining the reputation of the department, university, and the profession of occupational therapy. Therefore, students are expected to refrain from engaging in unethical academic practices which may include, but are not limited to, plagiarism, cheating, falsifying work, and/or assisting other students in any way that would give them an unfair advantage over their peers or limit their learning opportunities.

In the Department of Occupational Therapy, students are to complete any assignment, homework, quiz/exam, or other learning activity independently using only the resources and/or level of collaborative learning (e.g., pair or group work) that the instructor has explicitly identified/approved as being appropriate for that assignment. If a student is unsure of what types of collaboration or group learning are acceptable, it is his/her responsibility to speak with the course instructor to ensure personal adherence to principles of academic integrity. Additionally, if a student becomes aware of a breach of academic integrity, it is his/her ethical responsibility to report this to the course instructor or the Department Chair, consistent with University policy and the Occupational Therapy Code of Ethics.

Any academic integrity violation may result in failure of the course in which the violation occurs.

As a graduate of an occupational therapy program, graduates are joining a relatively small group of professionals who will be using their acquired education, experience from fieldwork experiences, and developed clinical reasoning to make decisions that will directly impact people’s lives. While the Department offers valuable feedback through grades, lab experiences, examinations, and mentoring, the graduate student is ultimately responsible for his/her own learning, knowledge and skills. These skills, knowledge, and ethical behaviors are expected and will be tested on fieldwork, on the NBCOT examination, and most importantly with clients in their future practice. Only through adherence to the professional code of ethics and university/department academic integrity policies will students and graduates ultimately succeed as a true occupational therapy professional.

*Developed: August 2018*
*Most Recently Revised: July, 2020*

**Advising Graduate Occupational Therapy Students Standard Operating Procedure**

In order to maintain the quality of faculty-student interaction, each student will be assigned an advisor for primarily academic and professional support and issues. Personal and/or professional support may be done with the assigned advisor and/or other occupational therapy faculty member of their choice. All meetings will be documented and kept in the student's file and/or in Degree Works.
Procedures:
1. Each student admitted into the occupational therapy program will be assigned an occupational therapy faculty advisor. Student must meet with his/her advisor at least once during the first few weeks of the program.
2. Students are responsible for meeting with their advisor post mid-term of the first semester and at least once per semester for each subsequent campus-based semester to check in with the faculty member and if necessary, address concerns brought forth by the student or faculty.
3. Students are responsible for meeting with their advisor prior to the end of each semester to review Degree Works (Appendix A) and, if applicable, address any concerns brought forth by the student or faculty.
4. Once admitted to the occupational therapy program, it is the responsibility of each faculty member to directly address any academic problem and/or professional behavior observed during his/her own course. If the behavior or issue does not change as discussed, the faculty member, student, and student’s advisor will meet. If needed, the Department Chair (or Graduate Program Director if necessary) could also be requested to be present. If situation persists, the faculty member will share the observed problem(s) with other faculty members.
5. The director of the student’s research project or thesis, once determined, will become the student’s advisor.
6. Refer to the Withdrawal Standard Operating Procedure for the advisor’s role when a student is considering to withdraw from an occupational therapy course.

Student Assignment to Occupational Therapy/Laboratory Section Guidelines and Procedures
In order to increase safety and minimize exposure between students, switching lab class sessions is prohibited for academic year 2020-2021. Participation in labs is critical for developing clinical skills necessary for the occupational therapist. If in-person participation in the assigned lab is not possible, students are expected to view the recording of the lab and seek assistance from an assigned lab partner to obtain additional information and practice skills missed by the absence.

Course Withdrawal Standard Operating Procedure for Entry Level Path Guideline and Procedures
Please see the Graduate Student Catalog for the withdrawal process: http://catalog.ecu.edu/content.php?catoid=15&navoid=1185#Withdrawal.

Guideline: One cannot drop a course to circumvent a poor grade and expect to progress in the occupational therapy program. If a student elects to withdraw from a course in the Professional Entry Level Graduate Degree Program, they are in essence withdrawing from the program because all courses are required and build upon one another in succession. Students must follow the proper procedure for withdrawal. If the student wishes to reapply, the student must petition the faculty in writing via the Chair of the Department. An appeal hearing with the faculty may be considered depending on the mitigating circumstances.

Exceptions may be withdrawing for medical reasons. (Note: a medical withdraw is not automatic and must be applied for through the Dean of Students Office.)
Procedure: Follow the process as outlined in the Graduate Student Catalog and the Medical Withdrawals from the Dean of Students Office. [http://www.ecu.edu/cs-studentaffairs/dos/medical_Wdrawals.cfm](http://www.ecu.edu/cs-studentaffairs/dos/medical_Wdrawals.cfm)

Equipment and Evaluation Check-Out Guidelines and Procedures
All equipment, evaluations, splinting supplies, pediatric supplies, and audio-visual equipment will be kept in locked cabinets, lab spaces, or the storage closet. Students will not have access to the storage area keys.

Students who have assignments and/or class activities requiring this equipment will be responsible for checking out and checking in each item using the OT Equipment Sign-Out Form that will be located on the corkboards inside HSB 3325, 3345, 3348, 3375. Faculty must be sure that items are checked out as well as checked in to ensure that our supplies and equipment are not lost. Students are responsible for proper cleaning and sanitizing equipment during use outside of the department AND upon return to the department.

Items checked out by students should only be related to class assignments and activities. Permission must be obtained from the faculty member who is most closely associated with the item being checked out to ensure it is not needed for class or research use.

Procedure:
1. Each faculty member or faculty designee will be responsible for training their students in the proper usage of any equipment and/or evaluations prior to check-out.
2. Faculty will need to announce to students time(s) the equipment may be checked out and checked in. Students will sign out the equipment or evaluation on the OT Equipment Sign-Out Form listing student’s name and each item taken, sign-out date, and expected return date.
3. Returned items that are cleaned and sanitized must be taken back to the appropriate location and the date it is return must be logged in the sign-in column on the OT Equipment Sign-Out Form.
4. Student(s) will be held financially responsible for any expenses of equipment and/or evaluation kits that are lost or damaged due to misuse.
5. Student checkout of electronic equipment (i.e. laptop computer, iPad) outside Health Sciences building is permitted only when under the direct supervision of their faculty member and when the activity relates to a course assignment.

Graduation Guidelines and Procedures
Upon the successful completion of all academic and fieldwork requirements of ECU and of the Department of Occupational Therapy, the student will graduate with a Master of Science degree in Occupational Therapy. Upon graduation, the student will be deemed as eligible to take the certification exam. However, graduation does not imply credentialing and or licensure to practice occupational therapy. Each state, including North Carolina, may have additional components to its application process to be completed before a graduate can practice.

The following must be done prior to beginning Fieldwork II to prepare for graduation:
1. **Pre-Registration** – Students are required to pre-register for 2 fieldwork II courses. The bills for fees will come from the Cashier’s office to your permanent address. It is your responsibility to notify people at that address to expect these bills from the Cashier’s Office and to act accordingly. **If you do not pay these fees on schedule, your fieldwork courses will be**
cancelled. If you are not officially registered, you have no liability insurance and cannot continue with fieldwork.

2. Application for Graduation – You must file an application for graduation with the Registrar’s office one semester prior to the completion of requirements for your degree. If you have chosen to do a thesis, you must submit your thesis to the Graduate School as determined by the calendar found in the Graduate Catalog.

3. It is essential that you leave your permanent address with the Department of Occupational Therapy prior to leaving campus so we can send you important information and contact you if there are any problems.

Lab/Classroom Use Guidelines and Procedures
During times when infectious disease is being spread, the classrooms are not available for activities outside of class and research-related responsibilities. At other times, occupational therapy classrooms/labs are available to students for professionally related purposes and activities only. These rooms should be scheduled with the Department’s Administrative Assistants for group meetings or activities to avoid conflicts. To allow occupational therapy students to use the occupational therapy classrooms/labs to study, to complete class projects, or for laboratory assignments or lab preparation, the following provisions have been made:

1. Students have access to Room 3325 and Room 3345 via use of the keyless entry. It is the students’ responsibility to turn off lights, close door, and leave room as it was upon entry (i.e., tables and chairs put back where they were, tables wiped down, supplies put away).

2. Follow adequate and proper safety procedures with lab equipment and with access to the classrooms. For safety reasons, use the buddy system when using the classrooms. College guidelines regarding student access to the Health Sciences Building after 5:00 p.m. must be followed.

3. Students are responsible for cleanliness of the labs. Privileges may be revoked, at any time, if students are not diligent about the classrooms/labs being clean and tidy.

4. Students must leave all classrooms/labs locked with doors closed once they are finished. There should not be classrooms/labs left with doors open and unoccupied. Please turn off the lights and make sure the door is locked behind you, even if you are not the one who opened the door.

5. Students are to clean up after themselves in the labs and classrooms during their regular class sessions as well. Students are required to return labs to the setup requested by faculty in that class session. Faculty should not have to clean up behind the students.

Special guidelines and procedures: The Department of Occupational Therapy reserves the rights to require students to follow special guidelines during coursework, including on-campus as well as off-campus works, to protect students, faculty, staff, and community members. These special guidelines may include, but are not limited to, requiring students to appropriately wear Personal Protective Equipment, keep distance from each other, and appropriately and frequently clean up after themselves. If any student does not follow the special guidelines required by the Department of Occupational Therapy, the Department of Occupational Therapy reserves the rights to remove the students from the learning environment for the safety of other students, faculty, staff, and/or community members. The removed student is responsible to make up the missed class/lab by discussing with the instructor and may not be allowed to return to the learning environment until the issue has been resolved.
Professional Development Assessment Guidelines and Procedure

Introduction: The development of professional behaviors is a cornerstone of the educational experience within the occupational therapy program. Faculty will provide guidance and experience to further facilitate each student’s professional behavior development. Although ethics and academic integrity are related to professional behaviors, these behaviors are conceptualized by the faculty as an expanded, holistic approach to develop skills and competencies essential to professionalism in occupational therapy. The five general areas of professional behaviors include: a positive self-regard, increased self-awareness, interpersonal competence, contribution to the learning of others, and a commitment to learning. Please refer to Appendix B in the student manual.

Professionalism: As students enter the professional phase of the occupational therapy program, they are expected to develop behaviors and habits expected of a professional occupational therapist. The American Occupational Therapy Association’s Code of Ethics is a public statement of the value and principles used to promote and maintain the high standards of behavior in occupational therapy. The Code of Ethics is available from AOTA or in required occupational therapy textbooks. Students should read and be familiar with these principles and values.

National Board for Certification in Occupational Therapy: Students should be aware that the National Board for the Certification of Occupational Therapy, Inc. (NBCOT) may take disciplinary action against any OTR, COTA, or certification examination candidate who has been convicted of a felony. The grounds for discipline which specifically relate to felony convictions are unethical behavior which include: 1) violating any federal or state statute or law which relates to the practice for which the individual has a certificate; and 2) being convicted of a crime, the circumstances of which substantially relate to the practice of occupational therapy or indicate an inability to engage in the practice of occupational therapy safely, proficiently, and/or competently. If the individual is not yet certified by the NBCOT, the NBCOT Disciplinary Action Committee may decide to deny the individual the opportunity to take the certification examination or may deny the individual certification. The NBCOT Disciplinary Action Committee will consider each case on an individual basis and decide if the circumstances of an individuals’ crime may be such to indicate an inability to safely, ethically, and proficiently engage in the practice of occupational therapy.

Special Needs Standard Operating Procedure
The Americans with Disabilities Act has defined special needs as follows: “Physical or mental impairment that substantially limits one or more of the major life’s activities of such individual; a record of such an impairment; or, being regarded as having such an impairment” (ADA, 104, Statute.338).

ECU seeks to fully comply with the Americans with Disabilities Act. Students requesting accommodations based on a covered disability must go to the Department for Disability Support Services, located in Slay 138, to verify the disability before any accommodations can occur. The telephone number 252-737-1016, Fax: 252-737-1025, E-mail dssdept@ecu.edu.

Student Advisory Committee Guidelines
Student input is seen as a valuable part of curriculum/program evaluation and as an addition to individual teaching and course evaluation processes. Therefore, each class cohort will elect 3-4 members to serve as
Student Advisory Committee members. This election should be held by the end of September of each year. The Committee will elect one person to serve as Chair. The Student Advisory Committee will be responsible for serving as a “voice” for classmates, and it is important that members recognize that they serve as representatives of their class cohort. These steps will be facilitated by a faculty member to assist with completing the process.
FIELDWORK GUIDELINES AND PROCEDURES
Fieldwork Guidelines and Procedures

Purpose
The occupational therapy curriculum at ECU includes a variety of integrated practicum and fieldwork experiences. These experiences are designed to provide the student with opportunities to apply the skills and knowledge learned through assigned readings, research, and classroom activities in a clinical setting.

Students will be exposed to a number of course integrated practicum experiences throughout the curriculum where they will learn directly from providers and recipients of service during short visits to facilities and working on assignments that provide practical experience. For instance, when the student is studying conditions of aging and interview techniques, the student might have an assignment to interview an elderly person about the changes they have experienced as they grew older.

In addition to these course-integrated practicum experiences, there are three fieldwork-specific courses that are devoted entirely to fieldwork experiential learning. Fieldwork site selection and student assignment will assure each of the field experiences differ in the consumer groups being served and in the type of setting in which services are delivered.

Fieldwork is overseen by the Academic Fieldwork Coordinator (AFWC) and Fieldwork Administrative Assistant, known collectively as the Fieldwork Coordination Team (FWCT). They work directly with the students on establishing and fulfilling all necessary requirements for participation and successful completion of designated fieldwork experiences.

Criteria for Enrollment in Occupational Therapy Fieldwork Courses
The following conditions are required for enrollment in Level I and Level II fieldwork courses:
1. Submission of accurate information to the Department of Occupational Therapy, via the CastleBranch (CB) system, is a mandatory requirement in determining eligibility for fieldwork.
2. The following must be kept up-to-date in accordance with all established timelines and due dates.
   a. Immunization records (TB, Hep B, Varicella, MMR, Tetanus, annual Flu shot)
   b. Proof of health insurance coverage
   c. Proof of current CPR certification
   d. Proof of completion of training required by the Health Insurance Portability and Accountability Act of 1996 (HIPAA)
   e. Proof of Infectious Disease training record (Blood Borne Pathogen, etc...)
   f. Proof of completion of all Area Health Education Centers (AHEC) Core Orientation modules
   g. Proof of completion of any/all site-specific requirements (additional training modules, fingerprinting requests, etc...)
   h. Signed acknowledgement of having read and understood the ECU student handbook (annually)
   i. Criminal Background Check (CBC) clearance (See Appendix E)
   j. Drug Screening (DS) clearance
   k. Results of a medical examination; as needed
   l. Completion of OCCT pre-requisite courses (see below)
3. OCCT pre-requisite courses: Level II fieldwork is intended to provide students with the opportunity to practice and master skills necessary to function as competent generalist entry-level occupational therapists. In order to accomplish this goal, the occupational therapy faculty agree that it is critical for the student to have completed all preparatory coursework prior to beginning the level II fieldwork
experiences. Therefore, all academic coursework in the occupational therapy curriculum except OCCT 6650, Conducting Research in Occupational Therapy; OCCT 6660, Master’s Project; OCCT 7000 Thesis must be completed prior to beginning Level II Fieldwork (OCCT 6450). Students must be in strong academic standing which includes a minimum of 3.00 GPA and no more than two (2) courses with a grade of “C” earned by the student, unless faculty and Chair approved the student’s appeal for the latter case (two courses with a grade of “C”).

4. Any students who have completed coursework on a part-time basis or who, for any reason, have not completed courses in the typical sequence of the Master of Science in Occupational Therapy (MSOT) program will submit verification of courses completed and a schedule for completion of remaining fieldwork prerequisites to the AFWC prior to the scheduling of Level II fieldwork.

5. Performance that meets standards of educational and professional ethics of the occupational therapy profession is required throughout the duration of the MSOT program. As occupational therapy professionals, students are required to abide by and uphold the American Occupational Therapy Association Code of Ethics. Thus, students must abide by this code throughout the academic portion of the occupational therapy program.

6. No violations of the Essential and Technical Standards set by the occupational therapy program that would endanger the health, safety, or well-being of clients, staff, fellow students, or faculty.

7. Satisfactory compliance with the Department of Occupational Therapy’s Academic Guidelines and Procedures.

Procedures

General Selection and Placement Process

The following process will be used for the placement of students. This process will be discussed further with students during the curriculum.

1. The FWCT will work closely with established fieldwork sites to determine the timing and number of students that each facility is willing to host for each fieldwork experience. The FWCT assures a variety of facilities and a variety of practice settings reservations are gained for each cohort of students.

2. The FWCT will gather information from the student regarding preferences for areas of practice interest, potential student housing locations, and other information that will aid in the determination of fieldwork experiences for the student.

3. Based on assuring a variety of practice setting experiences, the AFWC will utilize input from academic instructors and student preferences, to determine the fieldwork placements for each student within the constraints of the number and location of fieldwork site reservations.

   Important Note: Students are responsible for all financial and logistical implications of fieldwork experiences. The following reasons, therefore, will not merit special consideration in the assignment of fieldwork experiences: financial need, lack of transportation, lack of housing, special events such as weddings, etc. The FWCT will make efforts to minimize hardships imposed by fieldwork experiences. Some facilities may assist students in arranging for housing, transportation, and meals, but this is rare for most sites. Arrangements for appropriate housing during all fieldwork placements are solely the responsibility of the student.

4. The AFWC will work with each student during the second and third semesters to determine fieldwork site placements. Each student will receive communication from the AFWC of the student’s fieldwork site assignments and dates.

   a. New accreditation standards require that at least one Fieldwork I or Fieldwork II must have a focus on behavioral health, psychological, and/or social factors influencing
engagement in occupation. Please be aware that this is not negotiable, so please consider this as you are working on your fieldwork setting preferences.

5. Approximately 8 weeks prior to the scheduled fieldwork experience, there are course-related requirements that must be completed and uploaded, using Bb, in preparation for fieldwork. Failure to complete these requirements or communicate about their status to the FWCT in a timely manner can result in the loss of the fieldwork opportunity, resulting in failure of the course.
   a. Students will be responsible for completing the AOTA Student Data Form which is sent to each site/clinical instructor prior to the fieldwork experience.
   b. Students will receive the name of the Fieldwork Coordinator (FWC) at their assigned site whom they will contact directly to secure any site-specific onboarding requirements and assigned clinical instructor(s) information.

6. Due to patient/client demands placed on supervising clinical instructors, our Department will not accommodate individual student requests for personal situations (e.g. family vacations, weddings, etc.) that would require an adjustment of the fieldwork dates, fieldwork working hours, etc.

7. When a site cancels a student placement, the AFWC will make a concerted effort to replace the student in an acceptable, alternative site during the same time period as the cancelled fieldwork placement. However, in some situations this may not be possible due to limited site availability.

Fieldwork Settings
1. Students may go to Blackboard course OCCT 7777 to review fieldwork settings that have been approved by the ECU Department of Occupational Therapy. Keep in mind that fieldwork sites do not offer fieldwork placements at all times. The FWCT works directly with the fieldwork sites to determine their availability and willingness to take students each year.

2. The AFWC has the ultimate decision-making responsibility for all fieldwork placements based on the student’s individual educational and learning needs. Students must recognize the importance of the fieldwork experience, especially each three-month internship, in relation to becoming an entry-level occupational therapist. While student preferences are important in this process, students must understand that placements are not selected based on convenience for student housing or finances.

New Site Fieldwork Placement Guidelines
1. A student who is interested in establishing a new fieldwork site must meet with the AFWC for permission and receiving instructions for doing so. This is to be considered an exception to the norm and not a standard request. Much work has been done to establish each current fieldwork placement site.

2. Students are not to make contact with any facility on behalf of ECU or the Department of Occupational Therapy before receiving permission from the AFWC. Taking such actions can void any possibility of the student’s placement at that location and can be viewed as a conflict of interest. Continued pursuit of this nature can be viewed as disruptive and inappropriate behavior and result in removal from the program.

Change in Status and ADA Accommodation
Students must continually monitor their ability to meet the Essential Functions and Technical Standards designated for the MSOT program. Any time that there is a change in status that could preclude a student’s ability to meet standards set forth in those guidelines, or any site-specific requirements related to fieldwork or in-class practicum requirements, the AFWC and Program Director must be alerted.
Students should remember that they must follow ECU’s University Policy regarding the Americans with Disabilities Act if she or he wants ADA accommodations while on their Fieldwork I or Fieldwork II experiences. Personal disclosure of personal possible special needs is not sufficient for accommodation, and filing the request with the University Disability Support Services (https://dss.ecu.edu/) must be accomplished and accepted. Students requesting accommodations during fieldwork must contact the University Student’s Disability Services for assistance.

Please recognize fieldwork accommodations may be different than academic accommodations and may require a different accommodation letter from the University’s Disability Support Services for assistance in identifying appropriate fieldwork accommodations. Once the student receives this fieldwork accommodation letter, s/he will consult with the AFWC and provide both verbal and written approval, via a departmental FERPA release form, for the AFWC to contact a fieldwork site(s) to determine if the fieldwork site(s) would be able to provide reasonable accommodations for the student in order to successfully complete his/her fieldwork experience.

University Policy states:
“East Carolina University seeks to comply fully with the Americans with Disabilities Act (ADA). Students requesting accommodations based on a covered disability must go to the Department for Disability Support Services, located in 138 Slay Building, to verify the disability before any accommodations can occur.” The telephone number is 252-737-1016; https://dss.ecu.edu/.

Any change in status that would affect the information disclosed on a Criminal Background Check must follow the Criminal Charges and/or Convictions Before and During the Program statements provided earlier in this handbook. These apply to the semesters during dyadic work as well as clinical fieldwork placements.

Student Responsibilities across all fieldwork placements

CastleBranch and fieldwork preparation requirements
All students will be informed of prerequisite requirements for Level I and II fieldwork via the Student Handbook, fieldwork class sessions, and the course syllabi for OCCT 6400/6410/6450. Students are responsible for completing and maintaining all identified requirements in CastleBranch to assure ongoing readiness for both fieldwork and in-class practicum requirements. If these requirements are not met in a timely and thorough manner, it could result in the loss of an academic opportunity that could impact your course grade or the loss of a scheduled fieldwork placement. If placement sites are lost due to this reason, there is the potential that another site may not be found in replacement which would result in a failing grade for that fieldwork course.

Schedule
The student is responsible for maintaining the same hours as the assigned clinical instructor at the fieldwork site and attending all scheduled classroom and individual sessions with the AFWC. Only illness, emergency, site observed holiday, or significant adverse weather situations are justifiable reasons for missing a fieldwork day. It is students’ responsibility to understand these constraints and abide by them during fieldwork. While we understand that it is unfortunate to miss personal life events, this is a strict requirement of fieldwork.
If a fieldwork date is missed for one of the few reasons listed above, both the FWCT and clinical instructor are to be informed by the student and the student must reschedule any time missed with the clinical instructor. Again, please keep in mind the demand that missing fieldwork places on the clinical site in trying to make arrangements to provide additional clinical hours outside of their normal schedule. In following the fieldwork site schedule, student may have to work holiday or weekend day/hours, even if ECU is closed for holidays or has an altered schedule due to emergency situations.

**Fieldwork Dress Code**
Refer to Appendix G.

**Assignments**
1. Students are responsible for completing assignments as identified in the fieldwork course syllabi and completing any assignments/projects as specified by the clinical instructor.
2. There are specific instructions included in the syllabi regarding how hours dedicated to these assignments/projects are “counted” towards the requirements of Level-II fieldworks. The requirements of each Level II fieldwork will be a minimum of 480 hours in length AND 12 weeks of full-time clinical experience. Students should expect that they will need to dedicate time outside of their assigned fieldwork hours completing assignments, looking up evidence-based practice information, preparing interventions, etc. Depending on the fieldwork site, these may be very time-consuming demands. As such, we strongly recommend that students NOT engage in work outside of this fieldwork experience as it can significantly impede students’ ability to meet the expectations and standards of the site and even result in a failing score on students’ AOTA Fieldwork Performance Evaluation (FWPE). *Student should be aware that failing a fieldwork course means dismissal from the MSOT Program.*
3. Guidelines of HIPAA and confidentiality must be followed if any consumer paperwork is taken outside of the fieldwork facility by the student to complete fieldwork objectives (e.g. use the individual’s initials rather than name and delete all other identifying information such as social security number, patient ID #, etc.) or when sharing clinically related experiences in answering questions in Bb for the course.

**Social Networking Guidelines**
Being health care professionals, you now need to consider the following social network guidelines to ensure you are not unintentionally noncompliant with HIPPA regulations. These guidelines are also in place to help facilitate the integration of professional skills and practices into your everyday routines as health care providers.

1. When speaking with your peers while visiting various sites for specific classes and while on Fieldwork I and Fieldwork II, you must also recognize you cannot share any patient information or anything considered protected health information on Facebook, Twitter, or other social network.
2. It is a HIPPA violation if you mention a client/patient with enough information that the client/patient might be identified, even if you avoid Protected Health Information. The consequences for violations, as you know, are severe.
3. Names of supervisors, comments, and/or criticism about sites or information about what is happening at sites are not appropriate on public social network sites.
4. Students should not put posts or photos on social networks about any fieldwork experiences (including location, clients, diagnosis, treatment, fieldwork educators and staff, etc.).
a. This holds true even if your site posts a picture of you and the clients on their organization’s webpage. You are welcome to provide the link to that page, but do not repost those pictures on your personal social media pages.

5. Stating where you are on fieldwork is up to you, but there may be problems with you being identified. Consider if you want privacy from clients, patients, and staff.

6. Use your official ECU e-mail address for all professional correspondence needed via e-mail for all fieldwork related issues.

7. Do not ask your supervisor or clients to “friend” you while on fieldwork. This puts your supervisor and yourself in an awkward situation with personal information about each other. If you mutually decide to do this after the fieldwork experience, this is your personal choice.

8. If there is any question or you are unsure of something regarding social networking, discuss the issues directly with your clinical instructor or AFWC before taking action.

9. If you are attached to your cell phone and look at it constantly, it is advised you leave your cell phone in your car or in the office, so you are not tempted to pull it out while you are with a patient, caregivers, our fieldwork educator, etc.
   a. This can be a significant issue in your ability to perform in a professional manner and could have very negative consequences if your site feels that it is a hindrance to your ability to meet performance standards.

10. Consider what you post on any social networking site. Many potential employers go to these sites to see what you have posted and often determine if they are interested in having you as an employee. Consider googling your name to discover what is in cyberspace that others can see about you.
    (Adapted from: Occupational Therapy Program, College of Health Sciences, the University of Texas at El Paso, Policy on Social Networking)

Fieldwork Specific Coursework

Level I Fieldwork: OCCT 6400 and OCCT 6410

Level I fieldwork experiences are designed to aid the student in developing a basic comfort level with, and understanding of, the needs of occupational therapy service recipients. They allow for direct observation and participation in selected aspects of the occupational therapy process. Students will have the opportunity to apply classroom learning regarding theory, models of practice, frames of reference, and occupational therapy process including evaluation, goal setting, intervention planning and implementation, and discharge planning and recommendations for assisting people to enhance their occupational performance. This integration of theory and knowledge into practice fosters the application of technical skills, the exploration of the balance between these technical skills and their theoretical knowledge base, and the student’s commitment to service and scientific inquiry.

Each student will participate in two distinct types of Level I fieldwork experiences that will be conducted in at least two different settings. Each fieldwork experience will consist of 40 hours, typically during a week-long clinical practicum. Students will participate in classroom-based preparatory session(s) prior to beginning each fieldwork experience and in follow-up discussion session(s) after each of the two field experiences. Students will also meet individually with FWCT as needed to plan for and/or discuss each fieldwork experience.
The one-week blocked experiences will take place in settings throughout North Carolina. A report of inappropriate behavior(s) including ethical concerns or failure to complete the assigned fieldwork experience can result in dismissal from the program.

**Level I Fieldwork Grading Procedures**

1. Prior to final grade determination:
   a. The clinical instructor complete and review with the student the Level I FWPE. An electronic copy will be provided to the FWCT via Bb. A copy of the form will be made for the site to maintain, and the original form will be hand-delivered to the AFWC.
   b. The AFWC will review the evaluation form to assure acceptable student performance and conduct individual conferences with students and/or clinical instructors as needed for clarification or additional information.

2. Students must receive a grade of “C” or better in order to pass this course. The final Fieldwork I grade will be primarily based from Fieldwork I evaluation (refer to Fieldwork I OCCT 6400 and OCCT 6410 syllabi) along with completion of all other course expectations identified in the course syllabi.

**Level II Fieldwork: OCCT 6450**

Students complete this course in the sixth semester (summer) and again during the seventh semester (fall) to achieve the combined 24 weeks and 960 hours of fieldwork experience required by ACOTE standards. Each fieldwork is scheduled to occur as a separate course, each lasting a full 12 weeks, during which the student works a full-time schedule to achieve a minimum of 480 hours of clinical experience.

Level II fieldwork courses provide the final, and most extensive, component of the “significant role taking experiences” that are a vital part of the department’s philosophy and curriculum design. It is designed to provide students with extended practice opportunities for skill exploration, technique refinement, advanced knowledge acquisition, professional skill development, and critical thinking experiences pertinent to the provision of occupational therapy services. These opportunities provide students with in-depth experiences in integrating theory and practice while developing the entry-level skills needed to safely and effectively deliver occupational therapy services. Fieldwork is also fundamental to the development and execution of the professional skills, clinical reasoning, and interprofessional collaboration capabilities needed for interaction with a variety of stakeholders, across the healthcare continuum. In addition to applying the occupational therapy process with consumers, students have the opportunity to begin acting as change agents and exploring roles in research, administration, advocacy, and management of occupational therapy services while at each fieldwork site.

Each of these courses typically takes place at different sites. Sites for the two, Level II fieldwork courses will be scheduled to assure that the student is exposed to a variety of practice settings and service recipients across the life span. Level II fieldwork experiences are arranged primarily within North Carolina; exceptions may be made based on individual student situations. Any fees charged by a facility or state are the student’s responsibility to pay; there have been situations in which out-of-state surcharges have occurred.

The ability to be successful during your fieldwork placements is of critical importance to your ability to complete the MSOT program and be eligible to sit for the national certification exam. Therefore, it is strongly recommended that any student who is having personal and/or professional challenges that affect performance and patient care contact the AFWC immediately. We are here to provide support, strategies,
and advocacy for every student while on fieldwork. We cannot help you with problems that we do not know about.

1. It bears repeating that students are responsible for ensuring that they can meet the Essential Functions and Technical Standards required for the MSOT program. Any time that there is a change in status, the AFWC and Program Director need to be notified.

2. Students alone are able to interface with the University Student’s Disability Services for assistance with accommodations.

Level II Fieldwork Grading Guidelines and Procedures

**Please note that the grading guidelines and procedures for Level II fieldwork are currently under review. It may change from the current process described below prior to your Level II placements. The updated policy will be communicated to you as soon as it becomes available.**

The AFWC is responsible for assignment of course credit and grade for each Level II fieldwork. Students will be evaluated based on the clinical fieldwork instructor’s assessment of student performance using the AOTA FWPE. Level II fieldwork courses will be graded on a Pass/Fail basis. In order to receive “passing” credit for each Level II fieldwork experience, the student must meet the following requirements:

1. Complete all course related requirements (preparation requirements, assignments, etc.) to the standard set by the AFWC, in particular submitting requirements in accordance with established due dates. It is the responsibility of the student to properly communicate difficulties in meeting set expectations, by this due date, with the FWCT.

2. Complete all facility onboarding processes prior to the start of the fieldwork experience, in accordance with facility required due dates.

3. Participate in the assigned OCCT 6450 discussion board forums.

4. Submit the weekly supervision forms (WSF) in a timely and thorough manner.

5. Submit the AOTA FWPE once the clinical instructor has discussed the performance ratings with the student.
   a. Any time a student receives less than a “passing” score at midterm, 89 and below per the evaluation guidelines, the AFWC will be in touch with the placement site Fieldwork Coordinator and/or Clinical Instructor to make a formal plan for improvement.
   b. This plan will be in writing and signed by the student, AFWC, and sponsoring fieldwork site.

6. Meet the required number of clinical hours as outlined in the syllabus.

7. Meet the requirements to “pass” the fieldwork experience as printed in the AOTA FWPE.
   a. “Passing” of the FWPE requires an overall score of 122 and minimum rating of 3 on all ethics and safety items in the Fundamentals of Practice section.

8. Provide all uploaded and original paperwork to the FWCT in accordance with set due dates and in compliance with the directions provided.

General Fieldwork Grading and Passing Guidelines

Students who do not complete a fieldwork experience, are asked to leave a fieldwork experience for any reason (in particular poor performance or disruptive behavior), or earn a less than passing grade on any fieldwork experience will not receive a passing grade for that fieldwork experience. According to our program’s requirements, this means the student will be dismissed from the program.
Disruptive behavior includes any professional and/or ethical behavior that interferes with the evaluation, treatment, safety of patients/clients, and daily routines and duties associated with the fieldwork experience. Examples of such behaviors include, but are not limited to, using cell phones or other electronic devices at inappropriate times; refusing or negatively reacting to clinical feedback; not following the fieldwork site’s policies and procedures; unethical behaviors such as submitting falsified documentation; questioning authority; bullying patients/clients, significant others, staff, volunteers, or others; frequently being absent or late with or without notifying the fieldwork clinical instructor and AFWC; and making threats or personal insults. This is not an exhaustive list. Professional and ethical behaviors are evaluated based on the AOTA Code of Ethics, site-specific regulations, the MSOT guidelines set forth in this handbook, and all ECU standards.

If any of these occurs, for any fieldwork I or fieldwork II experience, the student must petition, in writing, the request to repeat the failed fieldwork I or fieldwork II course; including the reason of failure and a plan of action for how this situation will not occur during a future fieldwork placement. The student may be allowed to repeat the fieldwork course one time, at the discretion of the faculty and approval by the Chair.

If approved, the location of the repeated fieldwork experience will be at the discretion of the AFWC with input as needed from other faculty members. A contract between the student, Program Director, and AFWC must be developed and implemented during the repeat of the fieldwork course.

A maximum of one fieldwork course (fieldwork I or fieldwork II) may be repeated beyond the course of study requirements. If a repeat is allowed and a second fieldwork course failure occurs, a student is dismissed from the program.

Approved: August 2, 2004
Most Recently Revised: July, 2019
Research Options

ECU’s Department of Occupational Therapy’s curriculum emphasizes evidence-based outcomes as the basis for occupational therapy evaluation and intervention. As such, research is a critical element within the occupational therapy program and is fundamental to the competent practice of occupational therapy. Thus, as the fourth major curriculum element, the topic of research is a constant throughout the curriculum and receives specific emphasis. Components of research are presented throughout the curriculum as they influence elements of occupation; client; therapist; and context and environment.

Faculty Member Research

Graduate programs are complex entities with student involvement serving multiple purposes. First, and foremost, must be the academic needs of the student. Faculty members must be ever conscientious of their ethical obligations in that regard. However, it is also recognized that student involvement represents a potential benefit to faculty members in advancing research agendas. Likewise, students are expected to be conscientious of the time invested by a faculty member in making student thesis/project work collaboration possible.

By its nature, directing graduate research is a demanding task that requires both faculty members and students to devote time to bringing the work to fruition. Thesis or masters’ projects completed by each student is a uniform expectation of the program. Departmental faculty members are expected to participate in this part of student education as part of the faculty teaching load (unless the Department Chair grants a specific exemption).

Traditionally, senior faculty members have greater experience and skills to guide graduate research. However, these same senior faculty members may also be mentoring junior faculty members under equally demanding time constraints. Thus, given faculty commitments, it is critical to match graduate student assignment with faculty member mentors carefully. It may be a disservice to a student or the department, for any single faculty member to bear responsibility for directing an excessive number of graduate student project/thesis simultaneously.

Student Research

While all students gain knowledge from the emphasis on research and evidence-based outcomes, each student has an opportunity of choice regarding their research tract. The two options are a completion of a Masters’ Research Thesis, or a Mentored Research Project. The presentation of either form of research is considered the “capstone” task of the program. Students selected as Clinical Scholars are required to complete a Masters’ Research Thesis.

The majority of students will complete a masters’ research project and will be assigned to a faculty member for participation under his/her mentorship. The specific requirements for completion of the research projects will vary among the faculty members and projects. Although consideration for the choices of students is offered and very important, completion of funded grants and specific lines of research may take priority when assigning students to specific projects.

While all occupational therapy graduate students may pursue the opportunity to complete a thesis, there is a limit on how many thesis students the Department can support at one time given graduate assistant resources and areas of expertise. The Department faculty members are not required to accept a thesis student outside their area of expert knowledge. There is also no guarantee of graduate assistant funds for
thesis students outside the Clinical Research Scholar awards, although individual faculty members or the Department may have grant monies that can be used to pay graduate assistantships for assistance to work under a faculty member’s research agenda.

**Clinical Research Scholars**
Clinical Research Scholars are highly motivated and gifted students who seek the opportunity to complete a research thesis under the guidance of a faculty member with research experience. As part of the award and responsibly, the Clinical Scholar receives an award of graduate assistantship monies.

Clinical Scholars are selected through an application process that coincides with application to the occupational therapy program but is a separate process. Clinical Scholars are offered the awards simultaneously with admission, although an applicant can decline the Clinical Scholar Award if desired and still be admitted into the program.

Once the Clinical Scholar award process is completed, each scholar is assigned a graduate faculty mentor and topic identified prior to start of the program in the fall. If cases where the Clinical Scholar and/or Faculty Advisor feel a change in assignment is need, the student should follow the *Change in Thesis Advisor Policy*.

As stated, the Clinical Research Scholars is receiving a financial award to complete a thesis. In working towards that goal, the student is responsible to work approximately 10 hours per week as a graduate assistant for the Thesis Advisory while receiving the award. In addition, he or she will be asked to assist with Departmental functions (e.g., Departmental programs, open houses, conferences, graduate recognition ceremonies) as needed. If at any time, the scholar fails to complete these responsibilities adequately, he or she may be at risk for losing the scholarship. In addition, failure to make sufficient progress on the thesis may also result in immediate loss of the financial award and/or result in requirement of the student to refund reward money to the university.

The specific processes for the two research options will be described, with the Masters’ Research Project first.

**Masters’ Research Project and Process by Semester**

1) **Fall Semester – First Year**
   a. All incoming first-year students are encouraged to explore the general research agendas of all faculty members within the department during the first semester. This can be done by review of the departmental website, speaking with current students in the research process, or reading publications by current faculty members.
   b. After December 1st, students are asked to review the Department Faculty Research Agendas to consider specific project possibilities ([http://www.ecu.edu/cs-dhs/ot/clinicalscholar.cfm](http://www.ecu.edu/cs-dhs/ot/clinicalscholar.cfm)). Students can click on each faculty member’s name and review the research profile.
   c. Students are encouraged to meet with faculty members whose research may be of particular interest.

2) **Spring Semester – First Year**
   a. All master’s project students enroll in the Spring section of *OCCT 6600 Concepts and Practice of Research in Occupational Therapy (3 cr)*, unless it was taken in the fall semester. The outcome of the course is a research proposal done by the student for the purpose of learning the research
process. It may or may not be related to potential projects; however, doing a proposal in a particular project does not guarantee the student will be able to complete that project.

b. Students are required to complete the *Student Master’s Research Project Request Form*, submitting it to the administrative assistant by a specified date in the spring semester.

c. Upon submission of all the Request Forms, the Clinical Research Committee reviews, assigns, and notifies students about their assigned projects during the spring semester. In most cases, project students will be assigned in pairs or groups.

i. Projects assigned by the Clinical Research Committee are based on student declared interest, priority of faculty projects, and number of students each faculty member can supervise at that given time.

ii. The process: Initial assignments are drafted by the Committee and presented at a faculty meeting for a full discussion by all faculty members.

iii. Once finalized, the Committee chair notifies each project student of the Research Advisor and project assignment. Because of the nature of projects, faculty members have the right to alter the project as needed.

d. The student’s assigned Research Advisor becomes his or her advisor within the occupational therapy program until graduation.

f. Completing the Institutional Review Board modules for human subjects and registering on the ECU Institutional Review Board website is required for completing the research project. Please see the College Course on Blackboard for information about completing this important process.

g. At the end of this semester, all students are required to attend the College of Allied Health Sciences Research Day as second year students will be presenting their theses and projects. You will be informed of the date, times, and location of this event.

**Important Note:** On rare occasions, the student or faculty member may decide that he or she does not feel the project is meeting the educational goals of the student. The following process should be followed:

a. If the project student wishes to change projects with the same Research Advisor, the student should discuss this with the Research Advisor as soon as possible. It will be the purview of the faculty member to decide.

b. If a project student wishes to change both project and Research Advisor, the student should:

i. Meet with the research advisor about a possible change, or

ii. Meet with the Graduate Program Director about a possible change.

iii. If the student wants to finalize the change, the student notifies the Graduate Program Director in writing. The Director notifies the involved faculty members to schedule a meeting if needed. The change must be verbally approved by the Graduate Program Director with notification to the Department Chair.

3) **Summer Session after First Year**

a. Students may be asked to assist with Institutional Review Board proposal completion tasks. This will require knowledge and use of ePirate. All research studies must have a completed and approved Institutional Review Board Study Form with students identified as a co-investigator with appropriate research roles clarified. The student is responsible for understanding this proposal.

b. Student may be asked to meet regularly or as needed during the summer with Research Advisor to determine the research plan and necessary requirements for the student to complete move
successfully through the required research courses to graduate. By the conclusion of the summer session, the project student should have an identified research plan for the fall, as appropriate.
c. In some instances, the project student may enroll in OCCT 6650 Conducting Research in Occupational Therapy (3cr) during the summer given research project needs. Specifics of the course expectations are outlined in the syllabus, issued by the assigned faculty advisor. Specific expectations relevant to that particular student during this semester of the course will be identified in a meeting between faculty advisor and student early in the semester.

4) Fall Semester – Second Year
a. Students who have not enrolled in OCCT 6650 yet will enroll in OCCT 6650 Conducting Research in Occupational Therapy (3cr). Specifics of the course expectations are outlined in the syllabus, issued by the assigned faculty advisor. Specific expectations relevant to that particular student during this semester of the course will be identified in a meeting between faculty advisor and student early in the fall semester.
b. Generally, implementation of the project occurs during the fall and/or spring semesters of the second year. During this semester, students are expected to meet regularly with the other research students and the faculty advisor to conduct the project or work on elements related to the project. A specific timeline should be identified by the Research Advisor/Course Instructor.
c. Those who were in OCCT 6650 during the summer may be enrolled in OCCT 6660 Master’s Project (3cr) during the fall and/or spring. Specifics of the course expectations are outlined in the syllabus, issued by the Faculty Advisor to the student.

5) Spring Semester – Second Year
a. The project student may be enrolled in OCCT 6660 Master’s Project (3cr). Specifics of the course expectations are outlined in the syllabus, issued by the Faculty Advisor to the student.
b. In this semester, the student should be finishing the requirements of the research project. This usually included data collection, data analysis, and writing of the research project.
c. Research project students will collaborate with fellow students and the Research Advisor to develop a poster or presentation at the department-selected research forum, typically held on “reading day” of the spring semester.
   i. The students will be expected to display their research in poster format, be able to explain the research and answer questions posed by attendees. This presentation serves as the capstone project for the student.
   ii. In some cases, project students may be encouraged to apply to present a verbal (i.e., PowerPoint) presentation on Research day. This should be discussed with the Research Advisor as the project is being completed and/or early in the spring semester.
d. The student(s) are expected to compose a manuscript of their research project following the guidelines in Gutman, S. A. (2010). Reporting standards for intervention effectiveness studies. *American Journal of Occupational Therapy*, 64(4), 523-527 (or other format provided by your Research Advisor) that could be submitted for possible publication.
c. *Authorship and Data Agreement* should be reviewed by research project students assigned to the project and the Research Advisor during the spring semester. It will need to be completed and signed by the student, Research Advisor, and Graduate Program Director by the conclusion of the second-year spring semester. A copy of this agreement will be kept in the student’s file.
6) **Summer and Fall Semester – Third Year**

a. If the student is still completing tasks related to the master’s research project, s/he will repeat *OCCT 6660 Master’s Project (3 cr)* or *OCCT 6060 Direct Independent Study (3 cr)*.

b. The outcome of OCCT 6660 for this semester is that a student must complete a proposal for submission to an appropriate conference such as the North Carolina Occupational Therapy Association conference, prepare a manuscript for publication and/or other requirements from his/her research advisor.
Student Master’s Research Project Request Form

Students must:
1. Review faculty members research agendas posted on the Departmental website under Current Student Information (Clinical Scholar Information | ECU Department of Occupational Therapy).
2. Attend sessions offered by faculty members about their research agendas and potential projects.
3. If needed, discuss research ideas with faculty members in which you have a specific question or keen interest.
4. Select at least TWO different faculty members across the four choices.
5. Include a brief (1-2 sentence) statement of interest supporting your research project choice.
6. Submit this form to the department Administrative Assistant by the required date.

Student Name:______________________________________

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<tr>
<th>Faculty Member</th>
<th>Choice #1</th>
<th>Choice #2</th>
<th>Choice #3</th>
<th>Choice #4</th>
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<tr>
<td>Research Interest Topic</td>
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Interest Statements:

Choice #1:

Choice #2

Choice #3

Choice #4
Thesis Process
This summary discusses components and process for students who wish to complete a *Master’s Thesis* in the Department of Occupational Therapy. While this outlines the important components and processes, it is critical for the student to review the process and components from the Graduate School Perspective. The Graduate School offers seminars and guidelines that will supersede our guidelines. For example, the Graduate School states specific deadline dates for submission each semester. Accordingly, it is the student’s responsibility to know and abide by the guidelines for successful admission.

Expectations: Thesis students are encouraged and expected to submit their work for presentation at state and/or national conferences, at the Graduate Research and Creative Achievement Week, and required to submit to the College of Allied Health Sciences Research Day, which is typically on reading day in the spring semester. If a student submits his/her research work for presentation at the national AOTA conference as a student, he or she may be able to utilize funds from supporting ECU organizations as appropriate (i.e. SOTA, SGA, and/or Pi Theta Epsilon).

Courses: To ensure a student has adequate time to complete a thesis and graduate with his/her occupational therapy class, thesis students take the first research course in the first fall of the program. This course is OCCT 6600 *Concepts and Practice of Research in Occupational Therapy* (3 credits). The intended outcome of this course is an initial draft of the thesis proposal. The student is encouraged to share the product of this course with their Thesis Director.

In the second semester (spring), thesis students take two research courses. The second occupational therapy research course OCCT 6650 *Conducting Research in Occupational Therapy* (3 credits) is designed for the student to focus on completing the thesis proposal and prepare for the collection of data which may involve learning new assessments, processes, and seeking additional information for the literature review. This course is under the direction of the specific Thesis Director with the ideal goal of defending the thesis at the end of the spring or during the summer semesters. The second course in this spring semester is the biostatistics course BIOS 7021 *Biostatistics for Health Professionals I* (3 credit) needed to prepare the student for data analysis. This course is the additional course a thesis student is required to enroll that is not part of the occupational therapy curriculum.

Starting in the fall of the second year, thesis students are to take thesis credits, specifically: OCCT 7000 *Thesis* (3 credit). OCCT 7000 *Thesis* is repeated each semester while working on the thesis, as the student must be continually enrolled until the thesis is successfully defended and the thesis is approved by the Graduate School. During the second summer session, OCCT 7000 is taken for one credit unless the thesis has been approved as complete. Please note, that only a maximum of 6 thesis credits is awarded towards the degree, although the course may be taken up to 4 separate times.

Thesis Director: In order to be eligible to serve as a Thesis Director, the faculty member must be an occupational therapy faculty member with a doctoral degree as well as have the designation as either Associate Graduate Faculty or Graduate Faculty through the Graduate School as required by ECU Faculty Manual. There are two processes of Thesis Director selection.

In the process of selecting Clinical Scholars, the Clinical Scholar is assigned to the Thesis Director prior to the start of the program. During this application process, the Clinical Scholar has an opportunity to identify and justify their choice of Thesis Director based on the faculty members accepting thesis students. However, the ultimate decisions for this process is with the Department.

Incoming first-year students interested in completing a thesis need to contact the instructor of record of the Fall section of OCCT 6600 *Concepts and Practice of Research in Occupational Therapy* to determine if the student has the appropriate prerequisites, motivation, and/or training to complete a thesis.
If the instructor agrees this is a potential option, a meeting with the departmental chair will be needed for approval. If approved, the student must identify and meet with possible faculty mentors to discuss their lines of research and possible thesis topics. Once the student identified a thesis topic in conjunction with a faculty member who agrees to serve as his or her thesis chair, the student must develop an agreement to commit to the Thesis Director and thesis student relationship. This faculty member will become both the Thesis Director and advisor for this student until the student graduates. Although the student has the responsibility of selecting the Thesis Director, the faculty member must agree and also has the right to decline being Thesis Director. It will be the responsibility of the faculty member to inform the student if he or she cannot be the student’s thesis advisor.

**Change of Thesis Director:** A change in the thesis director is discouraged, although there may be times when it is necessary such as: 1) the original thesis idea is not possible, 2) the thesis director becomes unavailable due to unforeseen circumstances, or 3) there is a conflict between student and Thesis Director. The student should work with the Thesis Director to make any changes, if possible. If that is not possible, the student should follow the following process.

1. Discuss their intention with the Graduate Program Director as to understand the process and possible ramifications.
2. If the student intends to move forward after this initial meeting, the student submits a written request to the Graduate Program Director, with a copy to the Department Chair, previous thesis director, and proposed thesis director.
3. The Departmental Chair, previous and proposed thesis chairs have 15 days to respond to the Graduate Program Director in writing about the change. If all agree, the change will be confirmed without further action. If any disagree, the Graduate Program Director will organize a meeting to resolve any issues with faculty members. Only under extenuating circumstances if agreement is not made, assignment will be made by the Departmental Chair.
4. Upon agreement, a new Master’s Pre-Thesis Research Approval Form is completed, submitted to the Graduate Program Director, and then submitted to the Graduate School. A copy will be made for the Department.

**Thesis Committee:** The Thesis Committee must consist of at least three members: Thesis Director and one faculty member from the Department of Occupational Therapy and one faculty member from the Department or College. A fourth member may be a faculty member from another College or Department in the University, from another University or an expert from the professional community. The Thesis Committee members serve as a team whose duties are to advise the student throughout the thesis-writing process. The Thesis Director guides the student in terms of choices for the Thesis Committee by discussing the committee appointment and roles of the committee with the selected faculty members. This should likely occur during the first spring semester as the student prepares their thesis proposal.

**Process:** There are multiple steps to the thesis process under three general categories: 1) Proposal development and defense, 2) implementation and analysis, and 3) defense of the thesis. All thesis students are required to attend an Electronic Thesis and Dissertation workshop sponsored by the Graduate School to understand the specific demands of thesis process and particularly submission of the completed document.

**Proposal development and defense:**
1. The general process to develop the thesis proposal is covered in the course OCCT 6600. However, it is important to understand that after that course is complete, the Thesis Director may have additional
or different criteria for the thesis proposal. Thus, as the student progresses to the next course (OCCT 6650), close collaboration with the thesis director is essential.

2. Once the student and the thesis director determine a working title and research question, the student should complete the Master’s Pre-Thesis Research Approval Form from the Graduate school. The form identifies the working title of the project, the director of the thesis, and the committee members. After the form is signed by the Thesis Director, it is submitted to the Graduate Program Director, then submitted to the Graduate School. A copy will go into the student’s file.

3. The Thesis Proposal Defense is the student’s presentation of the research idea, methods, and discussion of research outcomes before the Thesis Director, committee, and invited audience members. The outcome is an approval of moving forward with the research study.

4. This should occur in the first-year spring or summer semesters.


   a. Students submits multiple written drafts of the thesis proposal to the Thesis Director for feedback in preparation for the defense.

   b. Only after the Thesis Director informs the student that the proposal is ready for defense, the student sends each member of the Thesis Committee a copy, giving the members at least 10 business days for review of the proposal.

   c. The student is responsible for arranging a two-hour block of time in which all members of the thesis committee can attend. This includes reserving a location for the thesis proposal defense through the departmental office assistants and informs the members of the time and location. Any conflicts of time should be discussed with the Thesis Director for guidance.

   d. Typically, the student prepares a brief (e.g., 20 minutes, 20 slides) PowerPoint presentation emphasizing the research question, methods and analysis.

   e. Thesis Committee members must be prepared to discuss all components and question the student about all aspects of the proposal.

   f. The Thesis Director or committee members may recommend changes in any component of the study proposal. All changes should be discussed and agreed upon by all members.

   g. After discussion, the student leaves the room and the final outcome is decided by the committee. The final outcome of the Thesis Proposal Defense is:

      1. Accepted with minor changes to be done and approved by the Thesis Director,
      2. Accepted with significant changes to be approved by select or all members of the committee, or
      3. Not approved.

   h. In accepting the proposal, the Thesis Committee is agreeing the thesis topic is relevant, the method to study the problem is appropriate, ethical considerations have been documented; all needed approvals are likely to be obtained, the study is manageable and can be completed, and the student has access to needed resources.

6. Upon approval of the defense, the student may finish the Institutional Review Board process.

**Implementation and Analysis:**

1. Implementation of the study can only be started once Institutional Review Board approval is obtained. While the student can begin the process prior to the defense, it cannot be submitted to the Institutional Review Board until after the defense. In some cases, the Institutional Review Board may already be completed as part of a larger or another study.

2. Implementation and analysis should follow the proposal closely with any changes discussed and agreed upon by the Thesis Director. It is not unusual to have to change components of the thesis
based on recruitment or other issues. However, it is important for the student to always consult with the Thesis Director or/and committee members as needed.

3. It is typically useful to plan a timeline for implementation of the study including the preparation for the defense. Creating a timeline with appropriate due dates with the Thesis Director and then meeting those due dates ensures the work moves forward without a delay in graduating. It is the student’s responsibility to initiate the timeline, keeping to the due dates, and being aware of Graduate School deadlines.

**Preparation and Defense of the Thesis**

1. The preparation of the thesis document is a significant process that needs time and planning. If it all possible, students should try to complete this process prior to fieldwork level II, although it will likely mean working on the thesis during semester breaks.

2. Revisions of the thesis chapters are typically significant. Typically, students are to revise individual sections or chapters at least three times with the thesis director before being ready for the formal thesis defense. This includes the literature review, as there is constantly new studies being published and if any component of the research has changed, the literature review needs to be aligned accordingly.

3. There are many formats to thesis; however, in the Department of Occupational Therapy, it typically includes: Chapter 1. Introduction, Chapter 2. Literature Review, Chapter 3. Methods, Chapter 4. Results, Chapter 5. Discussion, and Appendices. Again, consult with the Graduate School as some specific forms and letters are necessary for the Final Thesis document (e.g., signature page, Institutional Review Board approval letter, Table of contents).

4. **Formal Thesis Defense.**
   a. Students submits multiple written drafts of the complete thesis to the Thesis Director for feedback in preparation for the defense.
   b. Only after the Thesis Director informs the student that the thesis is ready for defense, the student sends each member of the Thesis Committee a copy, giving the members at least 10 business days for review of the final thesis.
   c. The student is responsible for arranging a two-hour block of time in which all members of the thesis committee can attend. This includes reserving a location for the thesis defense through the departmental office assistants and informs the members of the time and location. Any conflicts of time should be discussed with the Thesis Director for guidance.
   d. The defense must be advertised in the manner determined by the college/department. This is the student’s responsibility.
   e. Typically, the student prepares a thorough presentation of the Thesis emphasizing the research question, methods, results and discussion and be prepared to answer any aspect of the research.
   f. Thesis Committee members must be prepared to discuss all components and question the student about all aspects of the thesis. Questions from the Thesis Committee may include, but not limited to: 1) the relationship of the study to literature, 2) justification of approaches and techniques chosen for the study, 3) discussion of issues of reliability, validity, and/or trustworthiness, 4) explanation of data analysis including statistics or qualitative measures, 5) applicability of study finding to occupational therapy practice, 6) discussion of limitations, 7) discussion of the results and implications, and 8) recommendations for further study. Members of the audience may ask questions, but their comments do not warrant being addressed unless confirmed by a committee member.
g. After questions and discussion, the Thesis Committee evaluates the thesis and thesis defense in a closed meeting of only thesis committee members. The outcomes include
   i. Approval of thesis and defense,
   ii. Approval with minor revisions to be monitored by the thesis director,
   iii. Approval with major revisions to be monitored by the thesis director and/or one or more of the committee members, or
   iv. Not approved.
   v. The committee decides who should review the revisions and if there needs to be a second formal thesis proposal following the same process.

h. At the conclusion of the committee’s deliberation, the student is informed of the decision privately. It is the Thesis Director’s responsibility to ensure the student understands all aspects of the feedback, the recommendation ramifications, and what the student needs to do next.
   i. Once all corrections are made to the approval of the Thesis Director, the student must obtain signatures of all committee members on the signature page of the thesis and scan it to upload with the thesis submission to the Graduate School prior to the submission deadline.

5. Prior to or after the Thesis Defense, the Authorship and Data Agreement is completed and signed by thesis student, Thesis Director, and others as needed. Copies of this agreement will be kept in the student’s file.

6. Submission of thesis to Graduate School
   a. This is the final step of the process.
   b. All corrections to the final thesis must be made and approved by the Thesis Director with consultation with the Thesis Committee prior to uploading it for submission for review to the Graduate School.
   c. The thesis should be submitted online by the date identified by the Graduate School during the student’s final semester, typically at least 10 days prior to the last day of classes of the student’s final semester.
   d. The student is required to complete and submit the ECU Non-Exclusive Distribution Agreement to the Graduate School with the Thesis student and Thesis Director’s signature and online approval.
CERTIFICATION AND LICENSURE PROCESS
Certification and Licensure Process

Certification Examination
Students who successfully complete the program, including the two-Level II fieldwork experiences need to apply to sit for the national certification examination. The National Board for Certification in Occupational Therapy (NBCOT) is the independent national credentialing agency that certifies eligible persons as Occupational Therapists Registered (OTRs) and Certified Occupational Therapy Assistants (COTAs). The NBCOT can be contacted at the address and telephone number below.

National Board for Certification in Occupational Therapy
One Bank Street
Suite 300
Gaithersburg, MD 20878
Phone: (301) 990-7979
Website: [http://www.nbcot.org](http://www.nbcot.org)

NBCOT provides supervision and oversight for sitting for the certification examination for the Occupational Therapist Registered (OTR). The NBCOT certification examinations are on-demand, yearlong testing. Detailed instructions for submitting the application and transcript are provided in the National Board of Certification in Occupational Therapy Candidate Handbook available on line at [http://www.nbcot.org](http://www.nbcot.org).

All NBCOT certification examinations are computer-delivered tests.

As a part of the examination application process, candidates will be required to have the University’s Registrar submit an official transcript and the NBCOT’s Degree Verification Form directly to NBCOT in advance of being permitted to take the examination. These forms must be received and must confirm that the appropriate degree has been awarded.

The rules for being allowed to sit for the exam are governed and enforced by NBCOT. ECU’s OT program will attempt to assist the student in this process, but the responsibility lies with the student to complete the form correctly and successfully apply to take the exam. Refer to [www.nbcot.org](http://www.nbcot.org) for specific application process and details on submission to take the exam. For information regarding the time limitations for the examination, please visit the NBCOT web site at [www.nbcot.org](http://www.nbcot.org).

Candidates are notified of results after the examination. The total score and those on major areas of the examination are indicated. The Department of Occupational Therapy receives a summary of the scores, but confidentiality of individual scores is maintained by the examination service. Only the total number of students who have taken the exam and the number passed are provided. On an annual basis the department is provided a report indicating an aggregate score in each of the defined areas of the examination in order to assist the department in its curriculum review process.

NBCOT’s character review program serves the public interest by screening illegal, unethical, and incompetent behaviors of individuals who are yet to be certified by NBCOT. To ensure that occupational therapy practitioners meet standards of professional conduct prior to entering the profession, all applicants for certification are required to provide information and documentation related to affirmative responses to character questions on the examination application.
Candidates applying for the NBCOT Certification Examination for Occupational Therapist Registered (OTR®) must answer each of the following questions on the examination application:

* Have you ever been charged with or convicted of a felony?
* Have you ever had any professional license, registration, or certification revoked, suspended or subject to probationary conditions by a regulatory authority or certification board, including NBCOT?
* Have you ever been found by any court, administrative, or disciplinary proceeding to have committed negligence, malpractice, recklessness, or willful or intentional misconduct, which resulted in harm to another?
* Have you ever been suspended and/or expelled from a college or university?

If the answer to any of these questions is “yes”, the candidate must submit the following information to NBCOT’s Regulatory Affairs Department:

* An explanation of events regarding the incident(s) (question) to which the candidate answered “yes”, and how this information was discovered;
* If you have been on probation or parole in the last (7) years, you must provide documentation affirming your compliance with all terms and conditions of the court.

NBCOT will review the information submitted on an individual basis and determine whether the incident(s) has a direct relationship to a potential violation(s) of the Candidate/Certificant Code of Conduct. If a direct relationship is found, the NBCOT’s Qualifications and Compliance Review Committee may impose sanctions, including, barring a candidate from becoming certified by NBCOT either indefinitely or for a designated period of time. For additional information see Procedures for the Enforcement of the NBCOT Candidate/Certificant Code of Conduct on the NBCOT Website.

All information must be submitted and reviewed by NBCOT before eligibility to take the certification examination is determined.

License to Practice
All states require that occupational therapists attain a license to practice prior to accepting any job or performing any duties as an occupational therapist. Graduates should contact the occupational therapy licensing board in the state in which they plan to work. The state licensing board will provide information on the specific requirements and application process for their state. Graduates planning to practice in North Carolina should contact:

North Carolina Board of Occupational Therapy
P O Box 2280
Raleigh NC  27602
Phone: 919-832-1380
Website: www.ncbot.org
e-mail: Administrator@NCBOT.org

Remember: It is the student’s responsibility, not the Department of Occupational Therapy’s, to meet all licensure requirements.
Graduating students who sit for the exam are encouraged to email and share their pass/fail rate with the department or faculty members. It is reassuring to us to hear from our students and celebrate in their success.
APPENDICES
Appendix A: Degree Works for Students

Understanding the Degree Works Audit

Getting Started

Your Degree Works Audit is accessed via Pirate Port (ECU Pirate ID and Passphrase required)

1. Click on Main SSB Menu in the Banner Self Service window
2. Click on Student Tab
3. Click on Degree Works

Main Header Bar

FAQ | This link will direct you to the Degree Works Frequently Asked Questions web page on the Registrar’s web site.
Print | Print page
Log Out | The Log Out link will sign you out from your Degree Works session.

Audit Header
<table>
<thead>
<tr>
<th><strong>Student ID</strong></th>
<th>Displays your Banner ID number.</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Name</strong></td>
<td>Your full name will display here.</td>
</tr>
<tr>
<td><strong>Degree</strong></td>
<td>Your current degree program will display here. Use the pull-down arrow to select your secondary major/degree (if applicable).</td>
</tr>
<tr>
<td><strong>Major</strong></td>
<td>Your current major will display here. If you are a double major, only the primary (first) major will display.</td>
</tr>
<tr>
<td><strong>Level</strong></td>
<td>Your level (Undergraduate – UG) will be displayed here.</td>
</tr>
<tr>
<td><strong>Student Class Level</strong></td>
<td>Your class level will be displayed here (freshman, sophomore, etc.).</td>
</tr>
<tr>
<td><strong>Last Audit</strong></td>
<td>Displays the last date your audit was processed new in Degree Works.</td>
</tr>
</tbody>
</table>

* Viewing a Secondary Degree or Major

**NOTE:** Double Majors are different than Dual Degrees. Double Majors refer specifically to students with a second major. These students will not receive two diplomas or two separate degrees.

Double majors/Dual degrees which fall under the same degree (BS and BS, BA and BA, etc.): The majors will display within a single audit in the order they appear in the Majors field on your demographic/academic summary area. Only the primary major will appear in the Major section of the audit header.

Double majors/Dual Degrees which fall under different degrees (BS and BA, BS and BSAP, etc.): The majors will be displayed on separate audits. The first audit displayed is the primary major. The secondary major can be accessed by clicking on the pull-down arrow in the Degree field in the audit header. Use the Degree pull-down menu to select the secondary major.

If there is a Concentration associated with both Majors, they will display following both Majors.

**NOTE:** Degree and Foundation requirements for double majors will show satisfied in the first audit only. Degree and Foundations requirements in the secondary major audit are not required unless specific requirements/courses are required of that major.

**Worksheet Tab**
<table>
<thead>
<tr>
<th><strong>Worksheets Tab</strong></th>
<th>Displays a student’s audit. The worksheet tab includes the What-If and Look Ahead tools.</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Plans Tab</strong></td>
<td>Displays a student’s four-year plan. Plans are created and edited by advisors.</td>
</tr>
<tr>
<td><strong>GPA Calc Tab</strong></td>
<td>Provides three different calculators; Graduation, Term and Advice for calculating GPA’s.</td>
</tr>
</tbody>
</table>

*** Worksheet Formats:**

<table>
<thead>
<tr>
<th>Format: Student View</th>
<th>The student view is the default view.</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Format: Registration Checklist View</th>
<th>The Registration Checklist format shows only the unfulfilled requirements from your audit. It does not provide any of the detailed explanations of requirements that may be found in the student view.</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>View</th>
<th>If you want to view a different type of audit, select the option from the Format drop-down menu and then click the “View” button.</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Save as PDF</th>
<th>Will allow you to either save or print the audit while retaining the formatting.</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Class History</th>
<th>Displays in a pop up window. The <strong>Class History</strong> link displays lists of completed coursework by term, like the unofficial transcript displayed through Banner Self Service.</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Student Holds</th>
<th>Displays in a pop up window. The <strong>Holds</strong> link displays any holds that are currently associated with the student’s record. <strong>NOTE:</strong> Please remember that Degree Works is refreshed nightly. Any holds which were removed during the day will be updated that night. The changes will be reflected in the student’s Degree Work audit the next day unless the manual refresh process is used.</th>
</tr>
</thead>
<tbody>
<tr>
<td>What If Audit</td>
<td>The What If tool is displayed under the Worksheet Tab. “What If” audits will display how completed coursework applies to another program, major or catalog year as well as any additional requirements which would need to be completed.</td>
</tr>
<tr>
<td>Look Ahead Audit</td>
<td>The Look Ahead audit will display how a planned class you are registering for will count towards fulfilling your degree requirements.</td>
</tr>
</tbody>
</table>

*Worksheet Formats*

The Student View is the default worksheet format type. It provides general information about your completed and remaining degree requirements, grouped into organized blocks.

To change a Worksheet Format

1. Select the desired audit format (Student View or Registration Checklist) from the **Format** drop-down box
2. Click **View** to view the format.

**General Student Information**

![General Student Information](image)
<table>
<thead>
<tr>
<th>Field Name</th>
<th>Description</th>
<th>Field Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Student</td>
<td>Displays your full name. Provides your advisor with the ability to email you directly.</td>
<td>Level</td>
<td>Displays you level (Undergraduate, Graduate, etc.).</td>
</tr>
<tr>
<td>ID</td>
<td>Displays your Banner ID number.</td>
<td>Degree</td>
<td>Displays your current degree. If you are pursuing more than one degree, only the degree for the audit you are currently viewing will be displayed.</td>
</tr>
<tr>
<td>Classification</td>
<td>Displays your classification (freshman, sophomore, etc.).</td>
<td>College</td>
<td>Displays your college the degree program is associated with.</td>
</tr>
<tr>
<td>Advisors</td>
<td>Displays your advisor(s). Provides you with the ability to email your advisor(s) directly.</td>
<td>Major</td>
<td>Displays your current major(s) with the primary being listed first. If second major is from a different degree type then it will be listed on a second worksheet.</td>
</tr>
<tr>
<td>Overall GPA</td>
<td>Displays your cumulative GPA. This is your Banner GPA including remedial and not counted courses included by level.</td>
<td>Concentration</td>
<td>Displays your current concentration(s) (if applicable).</td>
</tr>
<tr>
<td>Test Scores</td>
<td>Displays your Test scores.</td>
<td>Minor</td>
<td>Displays your current minor(s) (if applicable).</td>
</tr>
<tr>
<td>Academic Standing</td>
<td>Displays your Academic Standing.</td>
<td>Applied for Graduation</td>
<td>Displays the Degree and term you have applied for graduation. Field will say No if you have not applied or if already graduated.</td>
</tr>
<tr>
<td>Catalog Year</td>
<td>Displays the Catalog Year used for your degree requirements.</td>
<td>Overall Credits</td>
<td>Displays your total credits earned. Includes Not counted and remedial This number should be used for determining registration window</td>
</tr>
<tr>
<td>Previous Degree</td>
<td>Lists any or your previous degrees awarded at another institution or at ECU.</td>
<td>Tuition Surcharge</td>
<td>Field will say Assessed if you are being charged the tuition surcharge.</td>
</tr>
</tbody>
</table>

3. Select the desired audit format (Student View or Registration Checklist) from the Format drop-down box
4. Click View to view the format.

**Tuition Surcharge Warning**

Based on your total credit hours you are approaching the tuition surcharge threshold. Once you exceed the maximum allowed hours you will be assessed a 50% tuition surcharge for each term enrolled (excluding summer) until degree completion.

Undergraduates
Undergraduate students who have enrolled in more than 104 s.h. will see a Tuition surcharge warning. This warning will remain on the audit until the Tuition Surcharge is accessed. Once tuition surcharge is assessed, the warning will disappear and Assessed will be displayed in the Tuition Surcharge field of the Student View box.

If you have questions regarding tuition surcharge please contact regis@ecu.edu.

Degree Progress Bar

The Degree Progress bar is a visual representation of a student’s progress towards graduation. The bar displays the percentage requirements as laid out in the audit that have been completed.

Legend

- **Complete**: This symbol will appear beside all requirements within the audit that have been completed. The row will be highlighted in yellow and will display the course(s) that fulfilled the requirement along with the grade and term the course was taken.

- **Not Complete**: This symbol will appear beside all requirements within the audit that have not been completed. The row will be highlighted in purple and will indicate the course(s) that will complete the requirement.

- **Complete except for classes in progress**: This symbol will appear beside any courses/requirements that are in progress of being complete. This may include classes that you are currently enrolled in or any courses you are registered for in a future term. The row will be highlighted in light purple. (CUR) will display in grade column.

- **Nearly Complete – See advisor**: This symbol will appear when all course requirements have been completed or in progress but an unmet condition exists in the audit, such as credits required have not been met.

- **(T) Transfer Class**: These are courses that have transferred in from another institution.

- **@**: Degree Works Wild Card. The “@” symbol represents all classes when used as a prefix, and can also be used to represent all course numbers when it follows the course alpha. When the “@” symbol precedes a range of numbers, any course within that number range will fulfill
the requirement (@ 3000:5999). In this case, any course (any prefix or number) may be used if it is a 3000-5999 level course.

*: **Prerequisites Required:** Course listed requires a prerequisite
Blocks and Block Headers

The blocks within the Student View audit present all applicable requirements for your degree and the course and non-course requirements.

The block header includes the title of the curriculum, the catalog year you are following, the block GPA (on some blocks), the credits required for the degree and the credits currently applying to the degree. Credits applied includes completed, incomplete, pre-registered and in-progress courses.

The Degree Block

The Degree block lists an overall summary of requirements that are required to complete your degree. Including:

- Credits Required
- In Residence Required Hours
- Minimum ECU GPA requirement
- Foreign Language Requirements (if applicable)
- Writing Intensive requirements
- General Education Requirements
- Diversity requirements
- Major block Requirements
- Concentration block Requirements (if applicable)
- Minor block Requirements (if applicable)
- Optional Requirements (if applicable)
General Education

The General Education Requirements block lists the General Education Curriculum requirements for your degree.

Major

The Major block lists courses required to complete your major and whether a concentration is required of your degree.

You may see additional requirements such as “Non-Course Requirements” that are required in addition to the courses listed as well as any unmet conditions (listed under the block header). Please consult with your advisor if you have questions about additional requirements displaying on your audit.
The Minor block lists all courses required to complete your minor (if applicable).

Course link

Degree Works has the capability of allowing users to click on courses listed as “Still Needed” to view a description of the course and its availability in active terms. Within your audit, remaining requirements will show the requirement name on the left and the course that will fulfill the requirement will show as a hyperlink in the “Still Needed” section on the right. These links are called “Course Links”.

1. To view the title and credit hours for a course, hover over the “Course Link”.

2. To open the course descriptions and available sections of the class for active terms, click the “Course Link”. This will open a pop-up box displaying the course description, terms in which the course is currently offered, CRN numbers for the course, and number of spots available for each CRN, as well as days and times that the course meets.
Electives

The Elective Courses block lists courses that count towards your total required number of hours, but don’t satisfy a specific degree requirement.

In Progress

The In-progress block lists courses that you are currently enrolled in and registered for. In addition, these courses will display where they fit throughout the audit. Any Incomplete classes will be listed here until they have been completed.

Optional Blocks

These blocks will not always appear within your audit. They will only display if you have courses/requirements, which meet the parameters for each individual block. Optional blocks may include Honors requirements, ROTC requirements, Teaching Licensure, Declaration requirements for Major
Remedial and/or Not Counted

The Remedial block lists any remedial coursework which was taken at ECU. These courses do not count toward a student's degree hours.

Insufficient

The Insufficient block lists courses which you have failed, withdrawn from, taken as an audited course, courses that did not meet a specific grade requirement, and/or any course that you have repeated.

Exceptions

The Exceptions block will appear if you have any approved exceptions that have been applied to your degree audit. This occurs when an advisor submits a course substitution or exception on your behalf. These exceptions will also appear throughout the audit in the sections where they are applied.

Notes

The Notes block will show notes that have been added to the student’s audit by an advisor or by Graduation Services. The full text of the note will appear, along with the date that the note was entered and the name of the individual who entered the note.

Printing an Audit
To print an audit from Degree Works, click the “Save as PDF” button. This will pull up a PDF version of the audit in a separate window and allow you to save the audit or print the audit.
# Appendix B

## Professional Behaviors Assessment

<table>
<thead>
<tr>
<th>I. A positive self-regard as demonstrated by:</th>
<th>Self-Evaluation Date:</th>
<th>Advisor Evaluation Date:</th>
<th>Self-Evaluation Date:</th>
<th>Self-Evaluation Date:</th>
<th>Advisor Evaluation Date:</th>
</tr>
</thead>
<tbody>
<tr>
<td>A. a direct forthright manner of verbal and nonverbal communication</td>
<td></td>
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<tr>
<td>B. Speaking out to identify one's position</td>
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<tr>
<td>C. Constructive response to criticism</td>
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<tr>
<td>D. Tolerance of error</td>
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<td></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>E. Self-starting, self-reliant behaviors</td>
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</tr>
<tr>
<td>F. Self-advocacy</td>
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<td></td>
</tr>
<tr>
<td>G. Being dependable, reliable</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>H. Acknowledge one's contributions</td>
<td></td>
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</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>II. An increasing self-awareness as demonstrated by:</th>
<th>Self-Evaluation Date:</th>
<th>Advisor Evaluation Date:</th>
<th>Self-Evaluation Date:</th>
<th>Self-Evaluation Date:</th>
<th>Advisor Evaluation Date:</th>
</tr>
</thead>
<tbody>
<tr>
<td>A. Seeking and obtaining feedback</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>B. Reflectiveness</td>
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<tr>
<td>C. Becoming more aware of what is happening around one self</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>D. Appraising self realistically</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>E. Clarifying values continually</td>
<td></td>
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<tr>
<td>F. Expanding the boundaries of one's behavioral repertoire</td>
<td></td>
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<td></td>
</tr>
<tr>
<td>G. Clarifying relationships with others</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>III. An interpersonal competence as demonstrated by:</th>
<th>Self-Evaluation Date:</th>
<th>Advisor Evaluation Date:</th>
<th>Self-Evaluation Date:</th>
<th>Self-Evaluation Date:</th>
<th>Advisor Evaluation Date:</th>
</tr>
</thead>
<tbody>
<tr>
<td>A. Sensitivity to feelings, values, and agenda of others</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>B. Listening to and hearing others</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>C. Skills of dialogue</td>
<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>D. Skills of collaborating</td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>E. Empowering others</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>F. Contributing to the learning of others</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>IV. A commitment to learning as demonstrated by:</th>
<th>Self-Evaluation Date:</th>
<th>Advisor Evaluation Date:</th>
<th>Self-Evaluation Date:</th>
<th>Self-Evaluation Date:</th>
<th>Advisor Evaluation Date:</th>
</tr>
</thead>
<tbody>
<tr>
<td>A. Enthusiasm for inquiry and discovery</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>B. Being content-prepared</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>C. Contributing beyond requirements</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Evaluate each area as one of the following:

<table>
<thead>
<tr>
<th>5</th>
<th>Strong Asset</th>
</tr>
</thead>
<tbody>
<tr>
<td>4</td>
<td>Usually Demonstrated</td>
</tr>
<tr>
<td>3</td>
<td>Beginning to Develop</td>
</tr>
<tr>
<td>2</td>
<td>Needs Improvement</td>
</tr>
<tr>
<td>1</td>
<td>Needs Immediate Attention</td>
</tr>
</tbody>
</table>
Purpose

The development of professional behaviors is a cornerstone of the educational experience within the occupational therapy program. Although ethics and academic integrity are related to professional behaviors, these behaviors are conceptualized by the faculty as an expanded, holistic approach to develop skills and competencies essential to professionalism in occupational therapy. Five general areas of professional behaviors exist. They include: a positive self-regard, increased self-awareness, interpersonal competence, contribution to the learning of others, and a commitment to learning. Each course in the curriculum will provide guidance and experiences to further facilitate development of these behaviors. It is the student’s responsibility to be an active agent in the development of professional behaviors.

Through mutual teaching-learning experiences between the faculty and students, we expect to enable the student to continually work toward achieving:

1. Positive Self Regard As Demonstrated By:
   A. A direct forthright manner of verbal and nonverbal communication such as:
      • making eye contact
      • clearly stating an opinion
      • asking a question
      • asking for clarification
      • addressing questions/concerns in a timely manner
      • exhibiting a confident body posture
   B. Speaking out to identify one’s position such as:
      • expressing one’s opinion
      • acknowledging one’s stand on an issue
      • clarifying one’s position
   C. Constructive response to criticism such as:
      • acknowledging an error and/or asset
      • acknowledging responsibility for self
      • altering behavior based on feedback
      • depersonalizing feedback, recognizing that criticism is directed at behavior, not at a person
   D. Tolerance of error such as:
      • trying out the new behaviors
      • acknowledging that errors are a reality of learning
      • speculating
      • asking for a critique
   E. Self-starting, self-reliant behaviors such as:
      • taking initiating for one’s learning
      • identifying and utilizing resources
      • initiating an endeavor
• taking responsibility
F. Self-advocacy such as:
  • stating one’s wants and needs
  • speaking and acting affirmatively in regard to oneself
  • articulating one’s strengths and assets
  • asking for commendation
G. Being dependable, reliable such as:
  • following through on a task
  • meeting deadlines
  • being consistent
  • using sound, rational judgment
  • being accountable, responsible
H. Acknowledge one’s contribution such as:
  • identifying and describing one’s contributions, one’s skills
  • volunteering to use assets and skills
  • describing and assessing one’s limitations
  • seeking personally referenced feedback

II. Increasing Self Awareness As Demonstrated By:
  A. Seeking and obtaining feedback such as:
      • asking others for their perception of one’s behaviors
      • seeking feedback from multiple sources including but not limited to peers, superiors, other colleagues and clients
  B. Reflectiveness such as:
      • giving events a second thought
      • engaging in thoughtful review
      • retrospectively considering one’s response
  C. Becoming more aware of what is happening around oneself such as:
      • noting observations of the dimensions and dynamics of the immediate
      • noting verbal and nonverbal cues
      • identifying the interrelationships among people, politics, economy, and culture
      • questioning the interrelatedness of events and one’s personal action
  D. Appraising self realistically such as:
      • weighing self-assessment with assessment of others
      • acknowledging similarities and discrepancies of these assessments
      • acknowledging and explaining one’s beliefs, values and biases
      • recognizing a self-appraisal as a continuing process
  E. Clarifying values continually such as:
      • questioning one’s beliefs and attitudes
      • evaluating how one’s behaviors relate to one’s own beliefs and attitudes
      • assessing how and why one’s behaviors relate values differ or are the same as other’s
  F. Expanding the boundaries of one’s behavioral repertoire such as:
• trying out new behaviors
• practicing different ways of responding
• engaging in unfamiliar situations critiquing one’s nonverbal behavior
• seeking opportunity to work on self-identified limitations

G. Clarifying relationship with others such as:
• asking for feedback about the impact of one’s behavior
• confronting another with regard to where things stand between self and other
• asking others for the rationale of their opinions
• explaining one’s own opinion and its rationale
• defining and explaining the nature of the contract between oneself and other within the context of the respective roles of each
• identifying and considering nonverbal cues

III. Interpersonal Competence As Demonstrated By:

A. Sensitivity to feelings, values and agenda of others such as:
• acknowledging one’s own feelings and expressing how they are like/different from another
• responding by word, voice tone, facial expression, touch and/or gestures to the feeling tone of another
• encouraging another to clarify or share their values and opinions
• expressing respect for the right of another to hold different values and beliefs

B. Listening to and hearing others such as:
• paraphrasing the statements of another
• asking for clarification
• responding to what is being said
• responding to nonverbal cues

C. Skills of dialogue such as:
• asking another to share/explain their point of view
• withholding judgment during another’s explanation
• explaining one’s own point of view and rationale
• encouraging others to critically explore one’s perspective

D. Skills of collaborating such as:
• asking others for their ideas/perspectives
• acknowledge the importance of the knowledge, expertise/skills, of another
• contributing ideas, critique, to the task at hand
• acknowledging the value of various interactive styles
• compromising to reach a consensus without abdicating one’s basic values

E. Empowering others such as:
• acknowledging the contribution of another
• supporting another toward a self-agency
• acknowledging the strengths and skills of another and encouraging their use
• asking another to participate

F. Contributing to the learning of others such as:
• sharing knowledge, ideas and questions
• stimulating and originating discussion
• completing assignments on time
• offering thoughtful contribution to discussion

IV. Commitment To Learning As Demonstrated By:
   A. Enthusiasm for inquiry and discovery such as:
      • expressing excitement about new learning
      • seeking new ideas, new perspectives through questioning, reading, discussion
      • trying out new perspectives, new ideas
   B. Being content – prepared such as:
      • completing assignments on time
      • formulating clarifying questions
      • contributing thoughts and ideas
   C. Contributing beyond requirements such as:
      • volunteering a special assignment
      • contributing materials, information beyond assignments
      • stimulating others to contribute
Appendix C

Professional Lab Dress Code
Code Guidelines (Professional Studies Labs)

It is the student’s responsibility to dress and follow the lab dress code coming to the labs dressed appropriately. Labs that are conducted by faculty for student learning opportunity are reflective of times that students are attending and acting as professional in clinical and community settings. Cleanliness, professionalism, good taste and safety are the primary considerations. Therapeutic use of self includes professional presentation of clients in manner, dress, and appearance. The following is a non-exhaustive list of expectations:

Students should essentially follow the guidelines as outlined in dress considerations. Expected wear with the lab are the following:

Dress options:
1. Khaki or Docker-style casual business dress pants (no jeans) and collar shirt, button down or polo shirt; Hospital scrub set, both tops AND bottoms (not t-shirt) may be worn.

2. Closed toe shoes with non-skid soles, most often tennis shoes with closed toe are required. No sandals, croc styled or flip flops.

3. Faculty can and will identify the proper dress of the day in the syllabus, especially in lab sessions where students will be focusing on muscle testing, goniometry measurement, and other clinical skills where it is important to have visual and palpatory access to the individual. An example of this would be a tank top/sports bra under a t-shirt.

4. Students with long hair should be prepared to pull hair back.

5. Students may be asked to wear “business casual style dress” options for community work and direct contact with clients in research.

6. Failure to wear proper dress can result in being excused from the lab and loss of learning opportunity. Student may be allowed to return to the lab once properly dressed at the discretion of the faculty member. It is not the responsibility of the faculty to make up any lost learning opportunities as a result of a student’s poor choice or actions.
Appendix D

PUBLICATION AND AUTHORSHIP AGREEMENT

Occupational Therapy faculty members at East Carolina University are committed to developing and pursuing their research and scholarship agendas as well as involving all occupational therapy graduate students in this process. An objective of the process is to disseminate research/scholarship outcomes in presentations and professional publications. All faculty members consider student participation essential to these outcomes and include students in the process as appropriate.

Clinical Research Scholar Students or Graduate Research Assistants are supported through graduate funding by the University. Because of this support, outcomes of theses or research projects (i.e., intellectual property) completed by university supported students are technically owned by the University. However, the occupational therapy faculty members believe graduate students should have the opportunity to publish as “first” author and/or present their work as the primary presenter. With this option, it then becomes the responsibility of the student to complete this process in a timely manner. If not, the faculty member may complete the process, thus altering the order of authorship.

Students who complete research projects under the direction of an occupational therapy faculty member needs to clarify with the advisor who owns the intellectual property. In some cases, the student may do a more independent project, complete an independent IRB application, and uses only the advice of the faculty member. In this case, the student and faculty member should collaboratively authorship order in the early stages of the process. More commonly, a student works under direct guidance of the faculty member on a given project conceived and developed by the faculty member and is under the faculty member’s IRB or works collaboratively to submit the IRB. In this latter case, the study is the faculty member’s intellectual property and the faculty member will be first author. It is important to discuss the order of authorship with the faculty members and student(s) involved, using this publication and authorship agreement.

It is also the student’s responsibility to make sure the data and data analysis used in the thesis or project is returned to the faculty member (university) as appropriate prior to graduation and all IRB documentation is completed.

Title of the Research:

To be submitted to:

☐ Thesis or ☐ Project

Faculty Member Advisor:

Members on the Project or Thesis Committee Members:
I, ________________, will be first/second (select one) author on the above thesis publication/presentation.

For students who choose first authorship:

☐ I understand that as first author, I need to submit my thesis or project within 12 months after graduation, or my faculty advisor will be allowed to submit as first author and I will be moved to second or third author, as appropriate for the preparation of the manuscript for submission.

Signature and Date:

I, ________________, will be first/second (select one) author on the above thesis publication/presentation.

I, ________________, will be third (select one) author on the above thesis publication/presentation.

I, ________________, will be fourth (select one) author on the above thesis publication/presentation.

I, ________________, will be fifth (select one) author on the above thesis publication/presentation.

I, ________________, will be sixth (select one) author on the above thesis publication/presentation.

I, ________________, will be seventh (select one) author on the above thesis publication/presentation.

I, ________________, will be eighth (select one) author on the above thesis publication/presentation.
Appendix E

College of Allied Health Sciences Emergency Guidelines

Standard Operating Procedure: Each department and the Dean’s Office will have a designated Safety Officer. It is the responsibility of the department chair to fill this position. The CAHS Safety Representative is appointed by the Dean of the CAHS. The CAHS Safety Officer organizes meetings of the Department Safety Representatives and is responsible for their training. Each Department Safety Representative files an Emergency Evacuation Plan (available from the CAHS Safety Representative or at http://www.ecu.edu/cs-admin/oehs/ih/Emergency-Evacuation-Plans.cfm). The CAHS Safety Representative reviews the department plans and then files all department plans with the Office of Environmental Health and Safety.

A. Building safety and security
1. Building Hours: The Health Sciences building, where most classrooms are located, is open from 7:00AM to 8:00PM Monday to Friday unless otherwise posted. Access to the Health Sciences building by faculty or staff at other times is currently by use of a 1 Card which is obtained from the 1 Card office with a memo from the Dean’s office (Executive Assistant: Personnel or Assistant Dean for Special Projects). Undergraduate students will NOT be given 1 Card access to the building. After hour access by graduate students is available according to written departmental guidelines and permission of the Dean’s office (Executive Assistant: Personnel or Assistant Dean for Special Projects).

2. Emergency phones: Blue Light emergency telephones are located around the outside of the School. Inside the building, telephones are located on the walls beside the north and south elevators. In Fall of 2006 there were the following blue light phones: 2 in west parking, 5 in northwest parking, 3 in northeast parking, 3 in east parking adjacent to highway 43, 3 in east parking library and 2 in area between CAHS and CON.

B. Emergency Procedures
1. This document describing CAHS and University policies and procedures for Emergency situations is posted in a prominent place in each departmental office.
2. Dialing 911 from any telephone in our school will contact the Campus Police. If additional assistance is needed (Fire or Emergency Personnel), Campus Police will contact the appropriate individuals. Use of a Personal Cellphone often call 911 to your original area code location. Strongly recommended that you use the Land Lines in each classroom, lab or near the elevators.
3. Evacuation routes are posted throughout the buildings (including classrooms, labs and offices) and identify both a primary and secondary route. They also identify the location of the fire alarms and fire extinguishers. Please review these diagrams so that you will be prepared in an emergency.

Emergency Phone Numbers
9-1-1

ECU Police
Campus: 328-6787
4. Approved Steps to take In Case of Emergency

Call 911 on a university phone when possible

Give your name, location, telephone number, nature of the patient’s injury, number of people injured, age and gender of patient, and patient’s level of consciousness and breathing.

Return to the patient. Administer first aid. Keep the victim as calm and comfortable as possible.

Remain with the victim until ECU policy officers or emergency rescue personnel arrive.

If you used a cell phone for the initial 911 call, direct someone to use an ECU phone to call 911 to alert ECU Police of the situation.

If calling on your cell phone, give the address as 2150 West 5th Street. The GPS will pick up this address for our building and will bring the emergency personnel directly to us.

DIRECTIONS

Traveling West on 5th Street
Drive through the light at the intersection of 5th Street and Moye Blvd. Once you drive through this light, the Health Science Complex is located on your left. Take your first left, into the parking lot of the Health Science Complex.

Traveling North on Arlington Blvd.
Go to the intersection of Arlington Blvd. and 5th Street. Turn right onto 5th Street. Drive pass McGregor Downs Road, located on your right. Once you pass McGregor Downs Road, take your first right onto the Health Sciences Complex.

Traveling North on McGregor Downs Road
Go to the intersection of McGregor Downs Road and 5th Street. Turn right onto 5th Street.
Take your first right onto the Health Sciences Complex.

**Traveling North on Moye Blvd.**
Drive past the Brody Building located on your left and ECU Physicians (Moye 1 & 2) on your right. Stop at the intersection of Moye Blvd. and 5th Street.
Turn left onto 5th Street
Take your first left into the parking lot of the Health Sciences Complex.

**NOTE:** These are the directions we usually give emergency personnel, depending upon the direction they are coming from. We try to avoid many of the “Twist, turns & speed bumps” our campus provide to vehicular traffic.

**ECU Alert and LiveSafe App**

**About ECU Alert**
ECU Alert is a collection of communication tools the university uses to distribute emergency notification and information. It is only used for emergencies and occasional required testing. It allows the University to send emergency notifications by:

* ECU Alert webpage ([www.ecu.edu/alert](http://www.ecu.edu/alert))
* Email
* Computer pop-up screen
* ECU Hotlines
* Outdoor and indoor speakers

**Important Notices**
The ECU Alert webpage, [www.ecu.edu/alert](http://www.ecu.edu/alert), is the primary location for emergency news and situational updates. Should you hear the outdoor speakers or other notification devices activate but do not hear them clearly, ECU Alert webpage is the best source of factual information.

Text messaging is not a dependable source for ECU emergency information. In an emergency, ECU will send out text messages in a timely manner. However, ECU does not have control of when your service provider will deliver the message to your device. Delivery from your provider may be delayed minutes to hours from the time ECU sends the text. Text messages are only used for serious emergencies and not for follow up information unless it is needed for public safety.

ECU is a National Weather Service StormReady University. StormReady Universities are better prepared to save lives from the onslaught of severe weather through advanced planning, education and awareness.

**ECU LifeSafe App**

The LiveSafe app provides students, faculty and staff with a direct connection to campus safety so that everyone can easily communicate all their safety needs. Its easy-to-use features help you stay safe every day and enable us to better protect you.

**Benefits**
- Share information, tips and safety concerns with campus safety via text messaging, including picture, video, and audio attachments, or even through live chat.
Stay anonymous anytime, or send your user information and location to ECU Police as soon as you call or message, allowing faster response times.

View a helpful **Safety Map** that displays where recent incidents have occurred, as well as nearby safety locations.

Activate, SafeWalk, a GPS-tagged monitoring feature to let your friends and family keep you covered until you arrive safely to your destination.

Receive timely notifications with important safety information from campus safety.

**To download and set-up LifeSafe:**
1. Download the app on your iPhone or Android.
2. Select “East Carolina University” as your affiliation.
3. Fill in your user profile.
4. You’re set! Start using the app to stay safe every day.

For more information: [http://www.ecu.edu/cs-admin/oehs/LiveSafe/index.cfm](http://www.ecu.edu/cs-admin/oehs/LiveSafe/index.cfm)
Appendix F

College of Allied Health Sciences Standard Operating Procedure on Criminal Background Checks and Drug Screening on Students for Clinical Fieldwork Site Placement

Due to JCAHO regulations that now require students to provide criminal background checks and, in some cases, drug screenings to prospective clinical sites the following Standard Operating Procedure is being established for students in the College of Allied Health Sciences.

It is a student's responsibility, when applying for placement in a clinical site associated with the completion of degree requirements, to obtain and provide required reports/copies of the requested criminal background checks and/or drug screens to the appropriate official(s) at the prospective clinical site for review and consideration in determining acceptance for the clinical field experience placement. Students are responsible for arranging, paying for, and submitting the required documentation to any and all clinical sites where students have been assigned for placement. Academic departments, the College of Allied Health Sciences, the Division of Health Sciences, or East Carolina University are not responsible for arranging, paying for, or submitting the required reports, or determining the student's eligibility for placement at the clinical site as a result of the contents of the required reports. Academic departments, the College of Allied Health Sciences, the Division of Health Sciences, or East Carolina University are not responsible or liable for nor will they intervene in any way in the decision by a clinical site to not accept a student based on the contents of required reports. Decisions by clinical sites are final and have no reflection on or responsibility to the student's academic department. The Academic Fieldwork Coordinator will provide students the College of Allied Health Sciences personnel responsible for assisting students in obtaining his/her criminal background check.
Appendix G

Fieldwork Dress
Code Guidelines (Levels I and II)

It is the student’s responsibility to find out the dress code requirements for each fieldwork site and to wear the appropriate attire. Students must be in compliance with the dress code for the facility. The OT Department name badge must be worn. Cleanliness, professionalism, good taste and safety are the primary considerations. Therapeutic use of self includes professional presentation of clients in manner, dress, and appearance. The following is a non-exhaustive list of expectations:

a. All clothing should be clean, neat, and not stained. Clothing should not contain any suggestive or offensive pictures or messages.

b. Perfume/aftershave should not be worn. Any obvious scent (e.g., tobacco, perfume or body odor) can be offensive or cause an allergic reaction in a sensitive patient/coworker.

c. Fingernails should be kept clean with filed, smooth edges. Long nails that could gouge a patient’s skin or that could be broken in the course of work are not acceptable. Acrylic nails, brightly colored nails, flashy polish/designs or chipped nail polish are not permitted.

d. Unconventional hair styles or colors should be avoided. Long hair must be tied back when providing services for clients. Front and sides of long hair may be pulled back if that is sufficient to prevent hair from falling forward.

e. Appropriate leg and foot covering, as deemed by the facility will be worn. Closed toe shoes with non-skid soles, most often tennis shoes with closed toe are required. No sandals, croc styled or flip flops.

f. Tops should be of opaque fabric (not see-through), fit appropriately, not too low cut, tight or loose, and long enough to remain tucked in with movement (i.e., no bare midriffs). Tops should allow for raising of hands above head without exposing skin. T-shirts that convey a casual appearance are not to be worn. For men, collared shirts and ties may be appropriate in many settings. Most polo shirts meet these expectations.

g. Pants should fit appropriately, loose enough to allow for mobility but not to present a safety hazard by getting caught in equipment. Pant hems should not touch the floor or be more than 2” above the ankle. Denim jeans or comparable jean styles, leggings, or skintight stretch pants are not acceptable. Nor should students wear hip hugger style pants that expose one’s skin when bending or stooping.

h. Skirts or shorts may be worn, but should be no shorter than 2” above the knee and have no slits above the knee.
i. Jewelry should be simple and minimal to avoid snagging on patient's clothing, scratching patient's skin or getting entangled in equipment. Piercing - other than ears - should not be visible while working with patients. All tongue jewelry must be removed.
Appendix H

ECU Policy and Guidelines Regarding Safety

INSPECTION PROCESS

All University buildings are inspected annually by the Office of Environmental Health and Safety. The Facility Inspector will contact each department’s safety representative to schedule inspections. Safety representatives are encouraged to participate in the inspection process so they are familiar with and can help explain any identified safety deficiencies. A Facility Inspection Report and Action Plan Request is generated and forwarded to the safety representative and department head. This document will list safety deficiencies identified during the inspection and provide recommendations for correction. Each department then must submit an action plan to the Office of Environmental Health and Safety that identifies how and when each deficiency will be addressed. It is understood that some may not be “quick-fix” items but most will require minimal effort to address. Keep the original copy of the Facility Inspection Report for self-inspection. Make a copy and submit action plan on this copy. A follow-up inspection will be performed to assure each deficiency has been addressed. This same action plan procedure will be utilized for the annual inspections conducted by the North Carolina Department of Insurance.

SELF-INSPECTION CHECKLIST

As previously mentioned, all university buildings are inspected annually by the Office of Environmental Health and Safety to assist departments in compliance with OSHA Safety Standards, applicable fire and life safety codes, and North Carolina Department of Insurance requirements. Self-inspections should be conducted at least every six months by department supervisors using the following minimum guidelines:

- Exits are lighted and clear of obstruction.
- Every exit is clearly visible, or the route to reach every exit is conspicuously marked with exit signs so every occupant will readily know the direction of escape from any point.
- All means of egress are arranged and maintained to provide free and unobstructed egress from all parts of the building. All stairwells and corridors are maintained free of all storage.
- A minimum 3-foot clearance is maintained in front of all electrical equipment and emergency equipment including fire alarm pull stations, alarm panels and fire extinguishers.
- All areas are clean and orderly and in a sanitary condition to reduce the risk of fire and to prevent slips, trips and falls.
- Extension cords are not used in place of permanent wiring. Only approved surge protectors are used when permitted.
- Surge protectors are to be plugged directly into the building electrical receptacle and not into each other or into an extension cord.
- Gas cylinders are properly secured.
- Fire and smoke doors are not propped open. Mechanical hold open mechanisms on smoke and fire doors are not allowed. They must remain closed unless held open with magnetic hold back devices only.
- Chemicals are in appropriate containers and storage cabinets and are stored according to compatibility. All containers are labeled with the complete chemical or product name and the appropriate hazard warning.
- Appropriate PPE (personal protective equipment) is provided and in use.
- Emergency numbers and evacuation procedures are posted in conspicuous locations.
• All personnel have received appropriate safety training and instruction including but not limited to hazard communication and emergency evacuation planning/responsibilities.

EMPLOYEE INTERVIEWS

All personnel should be able to answer the following questions:

• What are the evacuation procedures for your department?
• Where are the primary and secondary means of egress for your work area?
• Where is the meeting location outside the building and how are personnel accounted for after evacuation?
• What should be done if there is a chemical spill or fire?
• What are MSDS’s and where are they located?
• What are the health hazards associated with the chemicals used in the work area?
• What are the signs and symptoms associated with exposure to these chemicals?
• What measures (work practices, emergency procedures, personal protective equipment, etc.) can be taken to protect yourself from hazards you encounter in your work area?

OTHER ISSUES

The following are other items that will be addressed by Environmental Health and Safety or Facilities Services:

• Fire extinguishers are placed, inspected and maintained according to OSHA and NFPA requirements.
• Emergency equipment such as fire alarms, sprinkler systems and fire pumps are inspected and maintained in accordance with NFPA requirements.
• When provided, automatic door closures operate properly on all fire and smoke doors.
• All fire and smoke doors have appropriate fire rating and are properly labeled.
• Handrails are provided when required and are maintained in accordance with OSHA requirements.
• Appropriate number of exits are provided from each building and they are located in accordance with NFPA, OSHA and building code requirements.

FURNISHINGS & DECORATIONS

• No decorations, furnishings, or equipment that impairs visibility of an exit sign shall be permitted, nor shall there be any brightly illuminated sign (for other than exit purposes) or object in or near the line of vision of the required exit sign of such a character as to detract attention from the exit sign.
• Draperies, curtains, and other similar loosely hanging furnishings and decorations shall be flame resistant as demonstrated by complying with NFPA 701, Standard Methods of Fire Tests for Flame-Resistant Textiles and Films.
• Combustible decorative materials such as, but not limited to, cotton batting, paper, foam plastics, cloth, vegetation, moss, straw, hay, vines, split bamboo, leaves and similar material shall not be used unless the materials are flame resistant or treated with flame retardant material.
• Natural cut Christmas trees are prohibited unless approved by EH&S and properly treated with fire retardant material.
• Living trees in a balled condition with their roots protected by earth may be permitted provided they are maintained in a fresh condition and are not allowed to become dry.
• Flame-retardant or flame resistive artificial trees are allowed.
• No Christmas trees shall obstruct corridors, exit ways, or other means of egress.
• When permitted, natural cut Christmas trees shall not be located near heating vents or other heating devices that could cause the tree to dry out prematurely or to be ignited.
• Only UL listed lights and wiring shall be used on Christmas trees and similar decorations.
• Portable heaters are prohibited unless provided by Facilities Services on a temporary basis.
• Candles are prohibited from use inside of buildings. Only UL listed torchiere lamps with less than a 150-watt bulb and guard are allowed.
• Bulletin boards are prohibited in enclosed stairwells. Combustible material on existing bulletin boards should be minimized. New installations in corridors should be enclosed in glass with metal frame or wooden frame painted with fire retardant paint.

STORAGE IN CORRIDORS AND STAIRWELLS

The stairwells and corridors are not to be used as a storage area, waiting room or office space. The corridors and stairwells are to be used only for the evacuation of the building in case of an emergency. When new furniture is ordered arrangements should be made with Moving Services to schedule the removal of the old furniture prior to new furniture arriving or it should be stored in the office. It should not be stored in the stairwells or corridors.

EMERGENCY PREPAREDNESS

Each department must have an emergency evacuation plan, which includes at a minimum the following:

• Location of primary and secondary means of egress
• Procedures for people with special responsibilities during an alarm
• Procedures for accounting for all personnel after evacuation
• Meeting location outside the building
• Procedures for evacuating disabled personnel
• Emergency phone numbers
• Location of fire alarm pull stations and fire extinguishers

Personnel should not attempt to fight a fire with a portable fire extinguisher unless they have received the appropriate training and the fire is small. If they have not received this training, or if the fire is large or it is spreading, the ECU policy is to evacuate the building and not to attempt to fight the fire. Personal safety is the primary concern.

Emergency evacuation drills will be conducted periodically in buildings with fire alarm systems to familiarize building occupants with evacuation procedures. Drills will be held at different times and under varying conditions to simulate the unusual conditions that occur in the case of fire. All building occupants must participate in these drills. Evacuees will move away from the building. Do not stand near the building, in parking lots, driveways or roads. Emphasis shall be placed on orderly evacuation under proper discipline rather than on speed. Buildings that do not have fire alarm systems should have a plan in place to alert occupants of a fire or other emergency. This policy should be placed in the emergency evacuation plan.

References

• North Carolina Building Codes Volume I - General Construction
• North Carolina Building Codes Volume V - Fire Prevention
• National Fire Prevention Association Codes
- NFPA Fire Protection Handbook
- OSHA Regulations
- ELB Safety and Health Inspections and Audits
- ECU Administrative Manual

East Carolina University
Environmental Health and Safety
210 E 4th Street
Greenville NC  27858
(252) 328-6166
safety@mail.ecu.edu

Please check the website on student resources for the information.
http://www.ecu.edu/cs-dhs/ah/studentresources.cfm
Appendix I

Appliance Use Standard Operating Procedure

Lab Appliance Use

**Department:** Occupational Therapy  
**Effective Date:** July 12, 2018  
**Approval:** Dr. Donica

**Purpose:**  
To establish guidelines for safe and proper use of the appliances in the Department of Occupational Therapy labs.

**Procedure:**  
1. Appliances are not for personal use.  
2. Appliances are used for classroom learning activities which may include but are not limited to: demonstrations, class-based activities, practicums, and case studies.  
3. Appliances are used for research related activities with may include but are not limited to: client assessment, client evaluation observations, and client intervention.
Appendix J

Medical Emergencies in Your Classroom

ECU faculty are expected to react responsibly when medical emergencies—serious injuries or illnesses—occur in their classrooms. The safety information in this e-mail is being provided by Matt Johnson, Emergency Planner for ECU Environmental Health and Safety. The safety information is being sent via the Faculty Welfare Committee in order to ensure faculty leadership in responding to campus safety, but it is advisory only and does not impose any requirements on the faculty. For additional safety information, visit the Campus Safety website at Safety | East Carolina University.

If there is a medical emergency in your classroom:

1. Call 9-1-1.

2. Tell the operator:
   i. where you are (be specific about room number),
   ii. nature of the illness or injury,
   iii. age and gender of the affected individual,
   iv. the affected individual’s level of consciousness.

3. Send someone outside the building to meet emergency personnel and direct them to the affected individual.

4. Do not remove the affected individual unless he or she is in immediate danger.

5. If trained to administer first aid, such as bleeding or CPR, do so.

6. Avoid contact with bodily fluids. Report suspected exposure to your supervisor.

7. Move people away from the affected individual and create a clear path for emergency personnel to access the affected individual.

8. Comfort the affected individual and reassure him or her that medical assistance is on the way.

Available Training

Campus Recreation and Wellness and ECU Physicians offer Community CPR and First Aid training to the public. Visit www.ecu.edu/crw for additional information or to register for courses.

Kenneth Ferguson, Chair
Faculty Welfare Committee
# Appendix K
## Additional Resources

<table>
<thead>
<tr>
<th>Academic Services</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Disability Support Services</strong></td>
</tr>
<tr>
<td>138 Slay Building</td>
</tr>
<tr>
<td>Provides accommodations and services for individuals with disabilities.</td>
</tr>
<tr>
<td><strong>Dowdy Student Store</strong></td>
</tr>
<tr>
<td>Wright Building</td>
</tr>
<tr>
<td>Dowdy Student Stores is your one-stop shop for textbooks, supplies, technology products, and genuine ECU Pirate apparel!</td>
</tr>
<tr>
<td><strong>Health Sciences Bookstore</strong></td>
</tr>
<tr>
<td>Brody Building</td>
</tr>
<tr>
<td>Health Sciences Bookstore carries College of Allied Health Sciences and Occupational Therapy specific items and apparel.</td>
</tr>
<tr>
<td><strong>The Graduate School</strong></td>
</tr>
<tr>
<td>131 Ragsdale Building</td>
</tr>
<tr>
<td>Manages admissions, readmission, changing of programs, adding a certificate, exceptions to academic policy, formatting/submission of theses and dissertations, information on satisfactory academic policy, formatting/submission of theses and dissertation, information on satisfactory academic progress, probation and dismissal policy, grievance and appeal procedures, Research and Creative Achievement Week, graduate assistantships, and tuition remissions</td>
</tr>
<tr>
<td><strong>ITCS (Information Technology and Computing Services)</strong></td>
</tr>
<tr>
<td><a href="http://www.ecu.edu/cs-itcs/index.cfm">http://www.ecu.edu/cs-itcs/index.cfm</a></td>
</tr>
<tr>
<td>The ITCS help desk assists students, faculty, and staff with their technology needs. ITCS provides IT help as well as help with services such as Blackboard, OneStop, Banner, E-Mail, Pirate ID, password resets, the new mobile application and more!</td>
</tr>
<tr>
<td><strong>Office for Faculty Excellence</strong></td>
</tr>
<tr>
<td>1001 Joyner Library</td>
</tr>
<tr>
<td>Offers training workshops and seminars open to graduate students on teaching and learning, research and statistics, and technological skills.</td>
</tr>
<tr>
<td><strong>Office of the Registrar</strong></td>
</tr>
<tr>
<td>207 East 5th Street</td>
</tr>
<tr>
<td>Provides registration information and assistance, course drops, and withdrawal, grades, transcript services, graduates, enrollment verification, graduation.</td>
</tr>
</tbody>
</table>
# The University Writing Center

Main Office: Joyner Library, First Floor Satellite Offices: Laupus Library Room 2514
[http://www.ecu.edu/writing/writingcenter/](http://www.ecu.edu/writing/writingcenter/)

Provides assistance with basic writing skills and offers consultations for specific writing assignments. (252) 328-2820

---

<table>
<thead>
<tr>
<th>Joyner Library</th>
<th><a href="https://library.ecu.edu/">https://library.ecu.edu/</a></th>
<th>(252) 328-6518</th>
</tr>
</thead>
<tbody>
<tr>
<td>Laupus Library</td>
<td><a href="https://library.ecu.edu/">Homepage</a></td>
<td>(252) 744-2219</td>
</tr>
<tr>
<td>ECU</td>
<td><a href="https://library.ecu.edu/">Laupus Health Sciences Library</a></td>
<td></td>
</tr>
</tbody>
</table>

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## Financial Services

<table>
<thead>
<tr>
<th></th>
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<tbody>
<tr>
<td>The primary purpose of this office is the billing, receiving, and the financial record keeping of student tuition, fees and related charges.</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Office of Student Financial Aid</th>
<th>2103 Old Cafeteria Complex</th>
<th><a href="http://www.ecu.edu/financial/">http://www.ecu.edu/financial/</a></th>
<th>(252) 328-6610 or (252) 737-6610</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Residency for Tuition Purposes Graduate School – 131 Ragsdale Hall</th>
<th><a href="http://www.ecu.edu/cs-acad/gradschool/residency.cfm">http://www.ecu.edu/cs-acad/gradschool/residency.cfm</a></th>
<th>(252) 328-6012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Information on state statutes governing residency classification for tuition purposes.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

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## Student Services

<table>
<thead>
<tr>
<th>Health Sciences Campus Student Center</th>
<th>Campus Recreation &amp; Wellness</th>
<th>1868 Health Science Dr</th>
<th><a href="https://studentcenters.ecu.edu/health-sciences-campus-student-center/">https://studentcenters.ecu.edu/health-sciences-campus-student-center/</a></th>
<th>(252) 744-1053</th>
</tr>
</thead>
<tbody>
<tr>
<td>Campus Recreation &amp; Wellness</td>
<td>Recreation &amp; Wellness at Health Science Student Center offers 25,000 square footage of recreation and fitness space. The two-story open concept facility that can accommodate a variety of athletic activities, lectures, banquets, and other events. We will be offering small group training, group fitness classes, functional cross training, intramural sports, and special event reservations.</td>
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</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Career Services</th>
<th>HSC Student Center, Room 221</th>
<th><a href="http://www.ecu.edu/cs-studentaffairs/career/Career-Services-Health-SciencesCampus.cfm">http://www.ecu.edu/cs-studentaffairs/career/Career-Services-Health-SciencesCampus.cfm</a></th>
<th>(252) 328-6050</th>
</tr>
</thead>
<tbody>
<tr>
<td>ECU Career Services helps students understand how to manage their careers and how to effectively market themselves in whatever endeavor they may choose. Services available to students include career exploration through assessments, resume, cover letter, personal statement and CV assistance, interview preparation, job and internship search strategies, networking with professionals, and workshops to develop professional skills.</td>
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</tr>
</tbody>
</table>

<p>| Center for Counseling and Student Development Satellite Office | <a href="http://www.ecu.edu/cs-studentaffairs/counselingcenter/satellite.cfm">http://www.ecu.edu/cs-studentaffairs/counselingcenter/satellite.cfm</a> Offers | (252) 328-6661 |</p>
<table>
<thead>
<tr>
<th><strong>individual counseling services and programs in personal and academic areas:</strong></th>
<th>alcohol, anxiety, depression, time management, relationships, study issues, and anger management.</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Dean of Students</strong> <a href="http://www.ecu.edu/deanofstudents/">http://www.ecu.edu/deanofstudents/</a></td>
<td>Assists students primarily with issues of a more personal or non-academic nature. Assists with resolution of any problems and complaints students, faculty/staff, and parents may have about student life at ECU (252) 328-9297</td>
</tr>
<tr>
<td><strong>Health Sciences 1 Card Office</strong></td>
<td>224 Health Sciences Student Center <a href="http://www.ecu.edu/cs-admin/1card/">http://www.ecu.edu/cs-admin/1card/</a> Provides East Carolina University with a high-quality, single card system that allows convenient and efficient access to all card-related services. Services include ID card production, building access, and payment capabilities. (252) 744-2261</td>
</tr>
<tr>
<td><strong>Off-Campus Services</strong> <a href="http://www.ecu.edu/offcampus/">http://www.ecu.edu/offcampus/</a></td>
<td>(252) 328-2847</td>
</tr>
<tr>
<td><strong>Student Involvement &amp; Leadership</strong> <a href="http://www.ecu.edu/studentaffairs/sil/">http://www.ecu.edu/studentaffairs/sil/</a></td>
<td>The Department of Student Involvement and Leadership (SIL) operates under the Division of Academic and Student Affairs and enhances the educational experience for all students by helping to build a sense of campus community through a wide variety of programs and services for individuals and student groups. (252) 328-6131</td>
</tr>
<tr>
<td><strong>Office of Student Rights and Responsibilities</strong> <a href="https://osrr.ecu.edu/">https://osrr.ecu.edu/</a></td>
<td>Promotes students’ awareness and understanding of their rights and responsibilities as community members; addresses student conduct and creates developmental learning opportunities; advises graduate students on their rights under the Student Code of Conduct and the ECU conduct process; and, clarifies University policies pertaining to student conduct; administers the East Carolina University Student Code of Conduct which governs students’ on-and off-campus conduct. (252) 328-6824</td>
</tr>
<tr>
<td><strong>Parking and Transportation</strong> <a href="http://www.ecu.edu/cs-admin/parkingandtransportation/">http://www.ecu.edu/cs-admin/parkingandtransportation/</a></td>
<td>Health Sciences Campus Student Center, Room 220 Provides guidance and assistance to the campus community, visitors, and guests on all parking-related issues. Promotes compliance with the University's parking regulations through education in a general understanding of its parking system. (252) 744-1054</td>
</tr>
<tr>
<td><strong>Student Employment Office</strong> <a href="http://www.ecu.edu/cs-admin/HumanResources/Student-Employment-Office.cfm">http://www.ecu.edu/cs-admin/HumanResources/Student-Employment-Office.cfm</a></td>
<td>The Student Employment Office (SEO) provides support to the entire campus and community throughout the hiring process of ECU student employees. SEO maintains an online job database to help current ECU students connect with part-time job opportunities both on and off campus. (252) 328-9847</td>
</tr>
<tr>
<td><strong>Student Health Services</strong></td>
<td>237 Health Science Student Center <a href="http://www.ecu.edu/cs-studentaffairs/studenthealth/about_us/mission.cfm">http://www.ecu.edu/cs-studentaffairs/studenthealth/about_us/mission.cfm</a> Provide high quality primary health care services which are accessible and cost-effective to eligible members of the University Community (252) 328-6841</td>
</tr>
<tr>
<td>Service</td>
<td>Address</td>
</tr>
<tr>
<td>---------------------------------</td>
<td>--------------------------------------------</td>
</tr>
<tr>
<td><strong>FastMed Urgent Care</strong></td>
<td>315 Greenville Blvd SE, Suite 100</td>
</tr>
<tr>
<td><strong>Student Legal Services</strong></td>
<td><a href="http://www.ecu.edu/cs-studentaffairs/sls/">http://www.ecu.edu/cs-studentaffairs/sls/</a> Blick Law Firm, PLLC 123 W. 4th Street Greenville, NC 27858</td>
</tr>
<tr>
<td><strong>Transit</strong></td>
<td><a href="http://www.ecu.edu/transit/">http://www.ecu.edu/transit/</a></td>
</tr>
</tbody>
</table>

The primary focus of the Student Pirate Club is to involve East Carolina University students in an excitement-oriented organization that is committed to supporting and promoting all ECU athletic programs.

The mission of the East Carolina University Student Transit Authority is to provide transportation services that are safe, dependable, and cost effective to the ECU community; also, to facilitate learning and involvement for student success, thereby enhancing the quality of life in our community.
Appendix L

Health Science Campus Map
Appendix M

Standard Operating Procedure Regarding Student Insurance Coverage for Exposure to Blood and Other Potentially Infectious Materials

August 20, 2004

Due to the potential for student exposure to blood and other potentially infectious materials during educational and clinical experiences it is the student's sole responsibility to pay for the total costs of screening, diagnosis, short and long-term treatment, and disability compensation arising from any and all forms of exposure to infectious materials. As a result, students are responsible for obtaining their own medical and disability insurance policies that will cover screening, diagnosis, treatment, and short and long-term disability compensation resulting from such exposure. Any screening, treatment, or disability maintenance costs not covered will be the sole responsibility of the student. All covered, uncovered, or related costs are not the responsibility of the student's academic department, College of Allied Health Sciences, Division of Health Sciences, or East Carolina University.